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RECORDATION NO. 29529 FILED

SURFACE TRANSPORTATION BOARD

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Chief, Section of Administration Office of Proceedings Surface Transportation Board Washington, DC 20423-0001

Re: Recordation of Security Agreement and Amendment No. 1 (CityCenter Land)

Dear Section Chief:

November 12, 2010

This firm represents Bank of America, N.A., a national banking association, in connection with the matters described herein.

Attached please find copies of the documents described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code. The first document is a Security Agreement, a primary document, dated as of October 3, 2008 (the "Security Agreement"). The second document is an Amendment No. 1 to Security Agreement, a secondary document, dated as of October 29, 2010 (the "Amendment No. 1 to Security Agreement"). (Please note that the recordation number of the primary document, the Security Agreement, is currently unknown as the Security Agreement is attached to this letter to be recorded prior to the recordation of Amendment No. 1 to Security Agreement.)

Each Grantor and Issuer described below has, by its execution of that certain Acknowledgement Regarding Security Agreement dated as of October 29, 2010, a copy of which is also attached, certified that the Security Agreement, as amended by Amendment No. 1 to Security Agreement, (i) is true and correct, (ii) was duly authorized, signed and sealed (if applicable) on behalf of such Grantor or Issuer, and (iii) was the free act and deed of such Grantor or Issuer.

The names and addresses of the parties to and the beneficiary of the documents are as follows:

CityCenter Land, LLC. Grantor:

a Nevada limited liability company

with an address of:

c/o MGM Resorts International 3600 Las Vegas Boulevard South Las Vegas, Nevada 89109;

Chief, Section of Administration November 12, 2010 Page 2

Beneficiary: Bank of America, N.A.,

a national banking association, in its capacity as Collateral Agent

with an address of:

901 Main Street

Mail Code TX1-492-14-11 Dallas, Texas 75202

Attention: Maurice Washington; and

<u>Issuers</u>: CityCenter Vdara Development, LLC,

CityCenter Veer Towers Development, LLC, CityCenter Harmon Development, LLC,

CityCenter Boutique Residential Development, LLC,

Aria Resort & Casino Holdings, LLC, The Crystals at CityCenter, LLC,

CityCenter Harmon Hotel Holdings, LLC, and CityCenter Boutique Hotel Holdings, LLC, each a Nevada limited liability company

each with an address of:

c/o MGM Resorts International 3600 Las Vegas Boulevard South Las Vegas, Nevada 89109.

Included in the property covered by the Security Agreement, as amended by Amendment No. 1 to Security Agreement, is an electric tram, also known as an automated people mover, intended for use related to interstate commerce, or interests therein, owned by CityCenter Land, LLC, a Nevada limited liability company, at the date of the Security Agreement, or thereafter acquired by it or its successors as owners of the lines of railway or rolling stock covered by the Security Agreement, as amended by Amendment No. 1 to Security Agreement.

A fee of Eighty-Two and No/100 Dollars (\$82.00) is enclosed. Please return the originals and any extra copies not needed by the Board for recordation to my attention at the address listed above.

A short summary of the documents to appear in the index is as follows:

 Security Agreement dated as of October 3, 2008 by CityCenter Land, LLC, a Nevada limited liability company, with an address i/c/o MGM Resorts International, 3600 Las Vegas Boulevard South, Las Vegas, Nevada 89109, for the benefit of Bank of America,

Mayer Brown LLP

Chief, Section of Administration November 12, 2010 Page 3

N.A., a national banking association, in its capacity as Collateral Agent, with an address of 901 Main Street, Mail Code TX1-492-14-11, Dallas, Texas 75202, Attention: Maurice Washington, agreed to and acknowledged by CityCenter Vdara Development, LLC; CityCenter Veer Towers Development, LLC; CityCenter Harmon Development, LLC; CityCenter Boutique Residential Development, LLC; Aria Resort & Casino Holdings, LLC; The Crystals at CityCenter, LLC; CityCenter Harmon Hotel Holdings, LLC; and CityCenter Boutique Hotel Holdings, LLC, cach a Nevada limited liability company and each with an address i/c/o MGM Resorts International, 3600 Las Vegas Boulevard South, Las Vegas, Nevada 89109, and covering, among other things, an electric tram, also known as an automated people mover.

2. Amendment No. 1 to Security Agreement dated as of October 29, 2010 by CityCenter Land, LLC, a Nevada limited liability company, with an address i/c/o MGM Resorts International, 3600 Las Vegas Boulevard South, Las Vegas, Nevada 89109, for the benefit of Bank of America, N.A., a national banking association, in its capacity as Collateral Agent, with an address of 901 Main Street, Mail Code TX1-492-14-11, Dallas, Texas 75202, Attention: Maurice Washington, agreed to and acknowledged by CityCenter Vdara Development, LLC; CityCenter Veer Towers Development, LLC; CityCenter Harmon Development, LLC; CityCenter Boutique Residential Development, LLC; Aria Resort & Casino Holdings, LLC; The Crystals at CityCenter, LLC; CityCenter Harmon Hotel Holdings, LLC; and CityCenter Boutique Hotel Holdings, LLC, each a Nevada limited liability company and each with an address i/c/o MGM Resorts International, 3600 Las Vegas Boulevard South, Las Vegas, Nevada 89109, and covering, among other things, an electric tram, also known as an automated people mover.

(Please note again that the recordation number of the primary document, the Security Agreement, is currently unknown as the Security Agreement is attached to this letter to be recorded prior to the recordation of Amendment No. 1 to Security Agreement.)

Sincerely.

Erin L. Breunig, Esq.

Attachments

ACKNOWLEDGEMENT REGARDING SECURITY AGREEMENT (CityCenter Land)

This ACKNOWLEDGEMENT REGARDING SECURITY AGREEMENT dated as of October 29, 2010 (this "Acknowledgement") is given by the undersigned representative of CityCenter Land, LLC, a Nevada limited liability company ("Grantor"), and the undersigned representative of each of the following entities (collectively, the "Signatory Issuers"):

CityCenter Vdara Development, LLC, a Nevada limited liability company;

CityCenter Veer Towers Development, LLC, a Nevada limited liability company;

CityCenter Harmon Development, LLC, a Nevada limited liability company;

CityCenter Boutique Residential Development, LLC, a Nevada limited liability company;

Aria Resort & Casino Holdings, LLC, a Nevada limited liability company;

The Crystals at CityCenter, LLC, a Nevada limited liability company;

CityCenter Harmon Hotel Holdings, LLC, a Nevada limited liability company; and

CityCenter Boutique Hotel Holdings, LLC, a Nevada limited liability company.

WHEREAS, Grantor executed, in favor of Bank of America, N.A., a national banking association, as collateral agent for the benefit of the Secured Party (as defined in the Security Agreement) that certain Security Agreement dated as of October 3, 2008, as amended by that certain Amendment No. I to Security Agreement dated as of October 29, 2010 (as further amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement"); and

WHEREAS, the Signatory Issuers acknowledged and agreed to the Security Agreement; and

WHEREAS, Grantor and the Signatory Issuers wish to certify their execution of, acknowledgement of and agreement to the Security Agreement, as more particularly set forth herein.

NOW, THEREFORE, each of the undersigned representative of Grantor and the undersigned representative of each of the Signatory Issuers hereby certifies that the Security Agreement is true and correct, and was duly authorized, signed and sealed (if applicable) on behalf of Grantor and the Signatory Issuers, and that the execution of the Security Agreement was the free act and deed of Grantor and the Signatory Issuers.

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RECORDATION NO. 29529 FLED

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SURFACE TRANSPORTATION BOARD

dersigned representative of Grantor has executed and delivered bove written.	IN WITNESS WHEREOF, the undersig this Acknowledgement as of the date first above
John McMarus, as Secretary of Project CC, LLC, a Nevada limited liability company, the managing member of CityCenter Holdings, LLC, a Delaware limited liability company, the sole member of CityCenter Land, LLC, a Nevada limited liability company	
) ss) thefore me on October 2 2010 by John McManus, as	STATE OF
mited liability company, the managing member of CityCenter lity company, the sole member of CityCenter Land, LLC, a	Secretary of Project CC, LLC, a Nevada limited
KATHERINE M. SMITH Notary Public State of Nevada No. 99-3359b-1	Notary signature My commission expires: 6/28/14
Nevada limited lability company, the managing member of CityCenter Holdings, LLC, a Delaware limite liability company, the sole member of CityCenter Land LLC, a Nevada limited liability company Section	This instrument was acknowledged before Secretary of Project CC, LLC, a Nevada limited Holdings, LLC, a Delaware limited liability of Nevada limited liability company. Lauthur M Smith Notary signature

[AFFIX NOTARY SEAL]

executed and delivered this Acknowledgement as of the date first above written. John McManus, as Secretary of Project CC, LLC, a Nevada limited liability company, the managing member of CityConter Holdings, LLC, a Delaware limited liability company, the sole member of CityCenter Land, LLC, a Nevada limited liability company, the managing member of each of the Signatory Issuers STATE OF COUNTY OF This instrument was acknowledged before me on October 211, 2010 by John McManus, as Secretary of Project CC, LLC, a Nevada limited liability company, the managing member of CityCenter Holdings, LLC, a Delaware limited liability company, the sole member of CityCenter Land, LLC, a Nevada limited liability company, the managing member of each of the Signatory Issuers. Notary signature KATHERINE M. SMITH ot. axb. June 28, 2014 My commission expires:

IN WITNESS WHEREOF, the undersigned representative of each of the Signatory Issuers has

[AFFIX NOTARY SEAL]

SECURITY AGREEMENT

This SECURITY AGREEMENT, dated as of October 3, 2008, is made by CityCenter Land, LLC, a Nevada limited liability company ("Grantor") in favor of Bank of America, N.A., as Collateral Agent for the benefit of the Secured Party and acknowledged and agreed to by each of the Issuers listed on the signature pages hereto, with reference to the following facts:

RECITALS

- A. The Credit Agreement (as amended, restated, supplemented, extended or otherwise modified from time to time, the "Credit Agreement") of even date herewith, by and among CityCenter Holdings, LLC, a Delaware limited liability company ("Borrower"), the Lenders from time to time party thereto, and Bank of America, N.A., as Administrative Agent (the "Administrative Agent"), requires as one of the conditions to the availability of the credit facilities provided for therein, that Grantor shall enter into this Agreement and shall grant security interests to Collateral Agent for the benefit of Secured Party as herein provided.
- B. Pursuant to the Guaranty (as amended, restated, supplemented, extended or otherwise modified from time to time, the "Guaranty") of even date herewith, by Grantor in favor of Administrative Agent and the other beneficiaries described therein, Grantor has guarantied, among other obligations described therein, the obligations of Borrower under the Credit Agreement and the other Loan Documents.
- C. The Liens granted under this Agreement and the other Collateral Documents are subject to the Collateral Agent and Intercreditor Agreement, pursuant to which Collateral Agent has being appointed to hold and administer the Liens granted pursuant to the Collateral Documents. This Agreement is executed by Grantor to secure each of the Secured Obligations, which, pursuant to the terms of the Collateral Agent and Intercreditor Agreement, may hereafter include guarantees issued by Grantor to secure other Secured Obligations owed to additional Secured Parties or their representatives who execute Joinders to the Collateral Agent and Intercreditor Agreement.
- D. Grantor expects to realize direct and indirect benefits as the result of the availability of the aforementioned credit facilities to the Borrower, as the result of financial or business support which will be provided to Grantor by Borrower.

AGREEMENT

NOW, THEREFORE, in order to induce Secured Party to extend the aforementioned credit facilities, and for other good and valuable consideration, the receipt and adequacy of which hereby are acknowledged, Grantor hereby represents, warrants, covenants, agrees, assigns and grants as follows:

1. <u>Definitions</u>. This Agreement is the "Landco Security Agreement" referred to in the Credit Agreement. This Agreement is one of the "Collateral Documents" and one of the "Credit Documents" referred to in the Collateral Agent and Intercreditor Agreement. Terms defined in the Credit Agreement and not otherwise defined in this Agreement shall have the

meanings defined for those terms in the Credit Agreement. Terms defined in the Nevada Uniform Commercial Code (the "NUCC") and not otherwise defined in this Agreement or in the Credit Agreement shall have the meanings defined for those terms in the NUCC. As used in this Agreement, the following terms shall have the meanings respectively set forth after each:

"Agreement" means this Security Agreement, and any extensions, modifications, renewals, restatements, supplements or amendments hereof.

"Certificates," means all certificates, instruments or other documents now or hereafter representing or evidencing any Pledged Securities.

"Collateral," means and includes all present and future right, title and interest of Grantor, in or to any Property or assets whatsoever, whether now or hereafter acquired and wherever the same may from time to time be located, and all rights and powers of Grantor, or any one or more of them, to transfer any interest in or to any Property or assets whatsoever, including, without limitation, any and all of the following Property:

- (a) All present and future accounts, accounts receivable, agreements, contracts, leases, contract rights, payment intangibles, rights to payment, instruments, documents, chattel paper (whether tangible or electronic), promissory notes, security agreements, guaranties, letters of credit (letter-of-credit rights), undertakings, surety bonds, insurance policies (whether or not required by the terms of the Transaction Documents), notes and drafts, and all forms of obligations owing to Grantor or in which Grantor may have any interest, however created or arising and whether or not earned by performance;
- All present and future general intangibles, all tax refunds of every **(b)** kind and nature to which Grantor now or hereafter may become entitled, however arising, all other refunds, and all deposits, credits, reserves, loans, royalties, cost savings, deferred payments, goodwill, choses in action, liquidated damages, rights to indemnification, trade secrets, computer programs, software, customer and supplier lists, licenses, permits, copyrights, technology, processes, proprietary information, insurance proceeds of which Grantor is a beneficiary, all present and future: (i) trademarks, trade names, trade styles, service marks, all prints and labels on which said trademarks, trade names, trade styles and service marks appear, have appeared, or will appear, and all designs and general intangibles of a like nature, all applications, registrations, and recordings relating to the foregoing in the United States Patent and Trademark Office ("USPTO") or in any similar office or agency of the United States of America, any state thereof, or any political subdivision thereof, or in any other countries, and all reissues, extensions, and renewals thereof, including, without limitation, those registered and applied-for trademarks, terms, designs and applications described in Schedule 1 attached hereto and made a part hereof (the "Trademarks"); and (ii) the goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks (that portion of the Collateral described in the foregoing clauses (i) and (ii) is referred to herein as the "Trademark Collateral"); and all present and future: patents, whether foreign or domestic, applications, registrations, and recordings relating to such patents in the USPTO or in any

similar office or agency of the United States of America, any state thereof, or any political subdivision thereof, or in any other countries, and all reissues, extensions, and renewals thereof, including those patents and applications, registrations and recordings described in Schedule 2 attached hereto and made a part hereof (the "Patents"); and all present and future: copyrights, rights and interests in copyrights, works protectable by copyright, copyright registrations and copyright applications, whether foreign or domestic, and United States, state and international registrations of the foregoing, and all reissues, extensions and renewals of the foregoing, including, without limitation, those listed on Schedule 4 hereto (the "Copyrights"), together with all income, royalties, damages and payments now or hereafter due and/or payable with respect to the foregoing; the right to sue for past, present and future infringements of rights in copyrights, all goodwill of Grantor related thereto, and any and all proceeds of any of the foregoing, including, but not limited to, any and all proceeds of licensing thereof (the "Copyright Collateral"); and collectively with the Trademark Collateral and the Patents, the "IP Collateral");

- (c) All present and future deposit accounts of Grantor, including, without limitation, any demand, time, savings, passbook or like account maintained by Grantor with any bank, savings and loan association, credit union or like organization, and all money, cash and cash equivalents of Grantor, whether or not deposited in any such deposit account;
- (d) All present and future books and records, <u>including</u>, without limitation, books of account and ledgers of every kind and nature, all electronically recorded data relating to Grantor or the business thereof, all receptacles and containers for such records, and all files and correspondence related thereto;
- (e) All present and future goods, including, without limitation, all consumer goods, farm products, inventory, equipment, catalogs, machinery, tools, molds, dies, furniture, furnishings, fixtures, trade fixtures, motor vehicles and all other goods used in connection with or in the conduct of Grantor's business, including all goods as defined in Nevada Revised Statute § 104.9102 or any successor statute;
- (f) All present and future inventory and merchandise, including without limitation, all present and future goods held for sale or lease or to be furnished under a contract of service, all raw materials, work in process and finished goods, all packing materials, supplies and containers relating to or used in connection with any of the foregoing, and all bills of lading, warehouse receipts or documents of title relating to any of the foregoing;
- (g) All present and future stocks, bonds, debentures, securities (whether certificated or uncertificated), securities entitlements, securities accounts, commodity contracts, commodity accounts, subscription rights, options, warrants, puts, calls, certificates, investment property, partnership interests, limited liability company membership or other interests, joint venture interests, certificates of deposit, Investments and/or brokerage accounts, including all Pledged Collateral, and all rights, preferences,

privileges, dividends, distributions, redemption payments, or liquidation payments with respect thereto;

- (h) All present and future accessions, appurtenances, components, repairs, repair parts, spare parts, replacements, substitutions, additions, issue and/or improvements to or of or with respect to any of the foregoing;
- (i) All other present and future tangible and intangible Property of Grantor;
- (j) All present and future rights, remedies, powers and/or privileges of Grantor with respect to any of the foregoing, including the right to make claims thereunder or with respect thereto; and
- (k) Any and all proceeds and products of any of the foregoing, including, without limitation, all money, accounts, payment intangibles, general intangibles, deposit accounts, promissory notes, documents, instruments, certificates of deposit, chattel paper, goods, insurance proceeds, claims by Grantor against third parties for past, present and future infringement of the IP Collateral or any license with respect thereto, and any other tangible or intangible property received upon the sale or disposition of any of the foregoing.

Notwithstanding anything herein to the contrary, in no event shall the Collateral include, and Grantor shall not be deemed to have granted a security interest in, (a) any of Grantor's rights or interests in or under, any license, contract, permit, or franchise to which Grantor is a party or any of its rights or interests thereunder to the extent, but only to the extent, that such a grant would, under the terms of such license, contract, permit, or franchise, result in a breach of the terms of, or constitute a default under, such license, contract, permit, or franchise (other than to the extent that any such term would be rendered ineffective pursuant to the NUCC or any other applicable law (including any Debtor Relief Law) or principles of equity); provided, that immediately upon the ineffectiveness, lapse or termination of any such provision, the Collateral shall include, and Grantor shall be deemed to have granted a security interest, in, all such rights and interests as if such provision had never been in effect and (b) the Junior Capital Proceeds Account (as defined in the Disbursement Agreement).

Grantor hereby agrees and covenants that it will use commercially reasonable efforts not to enter into an agreement which, by virtue of clause (a) of the foregoing paragraph, would exclude any asset of Grantor from the Collateral (unless Secured Party is prohibited from taking a security interest in such Collateral pursuant to applicable Law), and in the event that any asset of Grantor is so excluded from the Collateral, Grantor agrees to use commercially reasonable efforts to obtain all requisite consents to enable Grantor to provide a security interest in such asset pursuant hereto as promptly as practicable.

"Collateral Agent" means Bank of America, N.A., when acting in its capacity as Collateral Agent under the Collateral Agent and Intercreditor Agreement, and any successor to Bank of America in that capacity.

"Collateral Agent and Intercreditor Agreement" means the Collateral Agent and Intercreditor Agreement dated as of the Closing Date among Borrower, Administrative Agent, Collateral Agent and each of the parties that from time to time joins such agreement by executing a joinder agreement, and any extensions, modifications, renewals, restatements, supplements or amendments of such agreement.

"Collateral Documents" has the meaning set forth for that term in the Collateral Agent and Intercreditor Agreement.

"Distributions" means any dividend or other distribution (whether in cash, securities or other Property) with respect to any capital stock or other Equity Interest of any Person or any of its Subsidiaries, or any payment (whether in cash, securities or other Property), including any sinking fund or similar deposit, on account of the purchase, redemption, retirement, defeasance, acquisition, cancellation or termination of any such capital stock or other Equity Interest, or on account of any return of capital to any Person's stockholders, partners or members (or the equivalent of any thereof), or any option, warrant or other right to acquire any such dividend or other distribution or payment.

"Equity Interests" means, for any Person, any and all shares, interests, participations or other equivalents (however designated, and including capital appreciation rights) of the capital stock, membership interests, partnership interests or other equivalent equity ownership interests in or of such Person, and any and all warrants, rights or options to purchase or acquire any of the foregoing.

"Event of Default" means a "Credit Default" as defined in the Disbursement Agreement.

"Issuer" means any issuer of any Pledged Securities.

"Pledged Collateral" means any and all property of Grantor now or hereafter pledged and delivered to Collateral Agent for the benefit of Secured Party pursuant to this Agreement, and includes without limitation (a) the Pledged Securities and any Certificates representing or evidencing the same, (b) all proceeds and products of any of the foregoing, (c) any and all collections, Distributions, cash, instruments, interest or premiums with respect to any of the foregoing and (d) any and all rights, titles, interests, privileges, benefits and preferences appertaining or incidental to any of the foregoing.

"Pledged Securities" means (a) any and all Equity Interests in the Subsidiaries of Grantor now or hereafter owned by Grantor, including any interest of Grantor in the entries on the books of any securities intermediary or financial intermediary pertaining thereto (the existing Subsidiaries of Grantor are listed on Schedule 3), (b) any and all Equity Interests now or hereafter issued in substitution, exchange or replacement therefor, or with respect thereto, and (c) any and all warrants, options or other rights to subscribe to or acquire any additional Equity Interests in the Subsidiaries owned by Grantor.

"Secured Obligations" means any and all present and future First Lien Secured Obligations (as defined in the Collateral Agent and Intercreditor Agreement) of any type or nature of Grantor to Secured Party, including without limitation, Grantor's obligations under the

Guaranty, whether due or to become due, matured or unmatured, liquidated or unliquidated, or contingent or noncontingent, including obligations of performance as well as obligations of payment, and including interest that accrues after the commencement of any proceeding under any Debtor Relief Law by or against Grantor or any other obligor.

"Secured Party" means the "First Lien Secured Parties" as defined in the Collateral Agent and Intercreditor Agreement.

- Further Assurances. At any time and from time to time at the request of Collateral Agent, Grantor shall execute and deliver to Collateral Agent for the benefit of Secured Party all such financing statements and other instruments and documents in form and substance satisfactory to Collateral Agent as shall be necessary or desirable to fully perfect, when filed and/or recorded, Collateral Agent's security interest for the benefit of Secured Party granted pursuant to Section 3 of this Agreement. At any time and from time to time, Collateral Agent shall be entitled to file and/or record any or all such financing statements, instruments and documents held by it, and any or all such further financing statements, documents and instruments, and to take all such other actions, as Collateral Agent may deem appropriate to perfect and to maintain perfected the security interests granted in Section 3 of this Agreement. Before and after the occurrence of any Event of Default, at Collateral Agent's request, Grantor shall execute all such further financing statements, instruments and documents, and shall do all such further acts and things, as may be deemed necessary or desirable by Collateral Agent to create and perfect, and to continue and preserve, an indefeasible security interest in the Collateral in favor of Collateral Agent for the benefit of Secured Party, or the priority thereof. With respect to any Collateral consisting of certificated securities, instruments, documents, certificates of title or the like, as to which Collateral Agent's security interest need be perfected by, or the priority thereof need be assured by, possession of such Collateral, Grantor will upon demand of Collateral Agent deliver possession of same in pledge to Collateral Agent for the benefit of Secured Party. With respect to any Collateral consisting of securities, instruments, partnership or joint venture interests or the like. Grantor hereby consents and agrees that the issuers of, or obligors on, any such Collateral, or any registrar or transfer agent or trustee for any such Collateral, shall be entitled to accept the provisions of this Agreement as conclusive evidence of the right of Collateral Agent to effect any transfer or exercise any right hereunder or with respect to any such Collateral, notwithstanding any other notice or direction to the contrary heretofore or hereafter given by Grantor or any other Person to such issuers or such obligors or to any such registrar or transfer agent or trustee.
- 3. Security Agreement. For valuable consideration, Grantor hereby assigns and pledges to Collateral Agent for the benefit of Secured Party, and grants to Collateral Agent for the benefit of Secured Party a security interest in, all presently existing and hereafter acquired Collateral, as security for the timely payment and performance of all of the Secured Obligations. This Agreement is a continuing and irrevocable agreement and all the rights, powers, privileges and remedies hereunder shall apply to any and all Secured Obligations, including those arising under successive transactions which shall either continue the Secured Obligations, increase or decrease them, or from time to time create new Secured Obligations after all or any prior Secured Obligations have been satisfied, and to the extent not prohibited by applicable Law, notwithstanding the bankruptcy of the Borrower, Grantor or any other Person or any other event or proceeding affecting any Person. All the rights, remedies, privileges and

powers of Secured Party shall be exercised exclusively by the Collateral Agent for the benefit of the Secured Party.

- 4. Delivery of Certain Pledged Collateral. On or before the Closing Date, Grantor shall cause to be pledged and delivered to Collateral Agent for the benefit of Secured Party the Certificates, if any, evidencing the Equity Interests listed on Schedule 3 hereto. Following the Closing Date, Grantor will promptly notify Secured Party of the creation of any Certificates and deliver such Certificates to Collateral Agent for the benefit of Secured Party within 5 Business Days of their creation. All Certificates at any time delivered to Collateral Agent shall be in suitable form for transfer by delivery, or shall be accompanied by duly executed instruments of transfer or assignment in blank, all in form and substance reasonably satisfactory to Collateral Agent. Collateral Agent for the benefit of Secured Party shall hold all Certificates pledged hereunder pursuant to this Agreement unless and until released in accordance with Section 5 of this Agreement.
- 5. Release of Pledged Collateral. Pledged Collateral that is required to be released from the pledge and security interest created by this Agreement in order to permit Grantor to consummate any disposition of stock or assets, merger, consolidation, amalgamation, acquisition, or dividend payment or distribution that Grantor is entitled to consummate pursuant to the Transaction Documents, if any, shall be so released by Collateral Agent in accordance with the terms of the Collateral Agent and Intercreditor Agreement. Collateral Agent, at the expense of Grantor, promptly shall redeliver all Certificates and shall execute and deliver to Grantor all documents requested by Grantor that are reasonably necessary to release Pledged Collateral of record whenever Grantor shall be entitled to the release thereof in accordance with this Section.
- Grantor's Representations, Warranties and Agreements. Grantor represents, warrants and agrees that: (a) Grantor owns the Collateral free and clear of any Lien except as expressly permitted in the Credit Agreement and Grantor has the right and power to grant the security interests granted hereunder in the Collateral; (b) Grantor is the sole legal and beneficial owner of the Pledged Collateral in which Grantor is purporting to grant a security interest to Collateral Agent for the benefit of Secured Party, and the Pledged Collateral is not subject to any Lien other than Liens permitted under the Credit Agreement; (c) Grantor has the right and power to pledge the Pledged Collateral and grant a security interest in the Collateral to Collateral Agent for the benefit of Secured Party without the consent, approval or authorization of, or notice to, any Person (other than such consents, approvals, authorization or notices which have been obtained or given prior to the date hereof) and such pledge and security interest constitutes the valid, binding and enforceable obligation of Grantor, enforceable against Grantor in accordance with the terms hereof and the other Loan Documents, except as enforcement may be limited by the NUCC, Debtor Relief Laws or equitable principles relating to the granting of specific performance and other equitable remedies as a matter of judicial discretion; (d) all Equity Interests that constitute a portion of the Pledged Collateral are duly authorized, validly issued in accordance with all applicable Laws, are fully paid and non-assessable, and represent one hundred percent (100%) of the Equity Interests owned by Grantor in each Subsidiary of Grantor; (e) except as specifically permitted under the Credit Agreement, Grantor will not: (i) sell, assign, exchange, transfer, grant a license in, or otherwise dispose of, or contract to sell, assign, exchange, transfer or otherwise dispose of, or grant any option with respect to, any of the

Collateral, (ii) create or permit to exist any Lien upon or with respect to any of the Collateral, except for Liens permitted under the Credit Agreement, or (iii) take any action with respect to the Collateral which is inconsistent with the provisions or purposes of this Agreement or any other Transaction Document; (f) Grantor will pay, prior to delinquency, all taxes, charges, Liens and assessments against the portion of the Collateral owned by it, except such as are timely contested in good faith, and upon its failure to pay or so contest such taxes, charges, Liens and assessments, Collateral Agent at its option may pay any of them, and Collateral Agent shall be the sole judge of the legality or validity thereof and the amount necessary to discharge the same; (g) the Collateral will not be used for any unlawful purpose or in violation of any Law, regulation or ordinance, nor used in any way that will void or impair any insurance required to be carried in connection therewith; (h) Grantor will, to the extent consistent with good business practice in its industry, keep the portion of the Collateral owned by it in reasonably good repair, working order and condition, and from time to time make all commercially reasonable repairs, renewals, replacements, additions and improvements thereto and, as appropriate and applicable, will otherwise deal with such portion of the Collateral in all such ways as are considered good practice by owners of like Property; (i) Grantor will take all reasonable steps to preserve and protect the portion of the Collateral owned by it, including, with respect to the Patents, Trademarks and Copyrights, the filing of any renewal affidavits and applications; (i) as of the date hereof, Grantor has no Trademarks registered, or subject to pending applications, in the USPTO, or to the best knowledge of Grantor, any similar office or agency in the United States of America other than those described in Schedule 1 attached hereto; (k) as of the date hereof, Grantor has no Patents registered, or subject to pending applications, in the USPTO, or to the best knowledge of Grantor, any similar office or agency in the United States of America other than those described in Schedule 2 attached hereto: (1) except as listed in Schedule 5 attached hereto, to the best of Grantor's knowledge there are no actions, suits, proceedings or investigations pending or threatened in writing against Grantor before any Governmental Authority which could reasonably be expected to cause any material portion of the IP Collateral to be adjudged invalid or unenforceable, in whole or in part; (m) Grantor shall notify Secured Party promptly after filing any application for the registration of a Patent, Trademark or Copyright with the USPTO, USCO (as defined below) or any similar office or agency in the United States of America, or any State therein; (n) Grantor has not abandoned any Patent, Trademark or Copyright, and Grantor will not do any act, or omit to do any act, whereby any Patent, Trademark or Copyright may become abandoned, canceled, invalidated, unenforceable, avoided, or avoidable unless Grantor has obtained the written consent of Collateral Agent; (o) Grantor shall promptly notify Secured Party if it knows or has reason to know of any reason why any applicable registration or recording of any Patent, Trademark or Copyright may become abandoned, canceled, invalidated, or unenforceable; (p) Grantor will render any assistance, as Collateral Agent may reasonably determine is necessary, to Collateral Agent in any proceeding before the USPTO, the USCO, any federal or state court, or any similar office or agency in the United States of America, or any State therein, to maintain any Patent, Trademark or Copyright and to protect Collateral Agent's security interest therein, including, without limitation, filing of renewals, affidavits of use, affidavits of incontestability and opposition, interference, and cancellation proceedings; (q) Grantor will promptly notify Secured Party if Grantor learns of any use by any Person of any term or design likely to cause confusion with any of the Trademarks, or of any use by any Person of any other process or product which infringes upon any of the Trademarks, and if requested by Collateral Agent, Grantor, at its expense, shall join with

Collateral Agent in such action as Collateral Agent in Collateral Agent's discretion may reasonably deem advisable for the protection of Collateral Agent's interest for the benefit of Secured Party in and to the Trademarks; (r) Grantor assumes all responsibility and liability arising from the use of the Trademarks, Patents and Copyrights, and Grantor hereby indemnifies and holds Secured Party harmless from and against any claim, suit, loss, damage or expense (including reasonable attorneys' fees) arising out of any alleged defect in any product manufactured, promoted, or sold by Grantor (or any Affiliate or Subsidiary thereof) in connection with any Patent, Trademark or Copyright or out of the manufacture, promotion, labeling, sale, or advertisement of any such product by Grantor or any Affiliate or Subsidiary thereof; (s) Grantor shall promptly notify Secured Party in writing of any adverse determination in any proceeding in the USPTO, USCO or any other foreign or domestic Governmental Authority, court or body, regarding Grantor's claim of ownership in any of the Trademarks, Patents or Copyrights, and in the event of any infringement of any Trademark, Patents or Copyrights owned by Grantor by a third party, Grantor shall promptly notify Secured Party of such infringement and sue for and diligently pursue damages for such infringement (and if Grantor shall fail to take such action within one (1) month after such notice is given to Secured Party, Collateral Agent may, but shall not be required to, itself take such action in the name of Grantor, and Grantor hereby appoints Collateral Agent for the benefit of Secured Party the true and lawful attorney-in-fact of Grantor, for it and in its name, place and stead, on behalf of Grantor, to commence judicial proceedings in any court or before any other tribunal to enjoin and recover damages for such infringement, any such damages due to Grantor, net of costs and reasonable attorneys' fees, to be applied to the Secured Obligations); (t) Grantor will maintain, with responsible insurance companies, insurance covering the Collateral against such insurable losses as is required by the Transaction Documents; (u) Grantor will promptly notify Secured Party in writing in the event of any substantial or material damage to the Collateral (considered as a whole) from any source whatsoever, and, except for the disposition of collections and other proceeds of the Collateral permitted by Section 9 hereof, Grantor will not remove or permit to be removed any material part of the Collateral from their places of business without the prior written consent of Collateral Agent, except for such items of the Collateral as are removed in the ordinary course of business or in connection with any transaction or disposition otherwise permitted by the Transaction Documents: (v) in the event Grantor changes its name or its address as either are set forth herein, Grantor will notify Secured Party of such name and/or address change promptly, but in any event, within thirty (30) days, and (w) as of the date hereof, Grantor does not have any Copyrights registered with the United States Copyright Office ("USCO"), or any similar office or agency in the United States of America, or elsewhere other than those described in Schedule 4 attached hereto; (x) Grantor authorizes Collateral Agent to modify this Agreement by amending the Schedules hereto to include any new IP Collateral, renewal thereof or any IP Collateral applied for and obtained hereafter; and Grantor shall, upon request of Collateral Agent from time to time execute and deliver to Collateral Agent any and all assignments, agreements, instruments, documents and such other papers as may be requested by Collateral Agent to evidence the assignment of a security interest in each such IP Collateral; and (y) with respect to the Copyright Collateral, Grantor shall, at its sole expense, do, make, execute and deliver all such additional and further acts, things, deeds, assurances, and instruments, in each case in form and substance satisfactory to Collateral Agent, relating to the creation, validity, or perfection of the security interests provided for in this Agreement under 35 U.S.C. Section 261, 15 U.S.C. Section 1051 et seq., 17 U.S.C. Sections 101, 201 et seq., the NUCC or other Law of the United States of America, the State of Nevada, other States or any other domestic or foreign jurisdiction as Collateral Agent may from time to time reasonably request, and shall take all such other action as Collateral Agent may reasonably require to perfect Collateral Agent's security interest, for the benefit of Secured Party, in any of the Copyright Collateral and to completely vest in and assure to Collateral Agent its rights hereunder in any of the Copyright Collateral, and Grantor hereby irrevocably authorizes Collateral Agent or its designee, at Grantor's expense, to execute such documents, and file such financing statements with respect thereto with or without Grantor's signature, as Collateral Agent may reasonably deem appropriate. In the event that any recording or refiling (or the filing of any statement of continuation or assignment of any financing statement) or any other action, is required at any time to protect and preserve such security interests in the Copyright Collateral, Grantor shall, at its sole cost and expense, cause the same to be done or taken at such time and in such manner as may be necessary and as may be reasonably requested by Collateral Agent. Grantor further authorizes Collateral Agent to have this or any other similar agreement recorded or filed with the USCO or other appropriate federal, state or foreign government office.

- 7. Deposit Accounts. For each deposit account included in the Collateral that Grantor at any time opens or maintains, Grantor shall, at Collateral Agent's request and option cause the depositary bank to agree to comply with at any time instructions from Collateral Agent to such depositary bank directing the disposition of funds from time to time credited to such deposit account, without further consent of Grantor, pursuant to an agreement (a "Control Account Agreement") in a form reasonably satisfactory to Collateral Agent. Without limitation on the foregoing, Collateral Agent shall also have the right at any time, whether or not an Event of Default shall have occurred or be continuing, to make reasonable inquiry of each applicable depositary institution at which a deposit account is maintained to verify the account balance of such deposit account.
- Collateral Agent's Rights Regarding Collateral. At the expense of Grantor, Collateral Agent may, to the extent it may be necessary or desirable to protect the security hereunder, but Collateral Agent shall not be obligated to, at any time during regular business hours (whether or not an Event of Default has occurred) upon reasonable prior notice to Grantor, enter upon any premises on which Collateral is situated and examine the same. At any time and from time to time, at the expense of Grantor, Collateral Agent may, to the extent it may be necessary or desirable to protect the security hereunder, but Collateral Agent shall not be obligated to, upon the occurrence and during the continuance of an Event of Default: (a) notify obligors on the Collateral that the Collateral has been assigned to Collateral Agent for the benefit of Secured Party; and (b) at any time and from time to time request from obligors on the Collateral, in the name of Grantor or in the name of Collateral Agent, information concerning the Collateral and the amounts owing thereon. The foregoing power of attorney is coupled with an interest and is irrevocable. Grantor shall maintain books and records pertaining to the Collateral in a manner consistent with Collateral Agent's interests hereunder. Grantor shall at any time at Collateral Agent's request mark the Collateral and/or Grantor's ledger cards, books of account and other records relating to the Collateral with appropriate notations satisfactory to Collateral Agent disclosing that they are subject to Collateral Agent's security interests. Collateral Agent shall at any time during regular business hours on reasonable notice have reasonable access to and the right to audit any and all of Grantor's books and records pertaining to the Collateral, and to confirm and verify the value of the Collateral and to do whatever else Collateral Agent

reasonably may deem necessary or desirable to protect its interests and the interest of Secured Party; provided, however, that any such action which involves communicating with customers of Grantor shall be carried out by Collateral Agent through Grantor's independent auditors unless Secured Party shall then have the right directly to notify obligors on the Collateral as provided in Section 12. Collateral Agent shall be under no duty or obligation whatsoever to take any action to preserve any rights of or against any prior or other parties in connection with the Collateral, to exercise any voting rights or managerial rights with respect to any Collateral, whether or not an Event of Default shall have occurred, or to make or give any presentments, demands for performance, notices of non-performance, protests, notices of protests, notices of dishonor or notices of any other nature whatsoever in connection with the Collateral or the Secured Obligations. Collateral Agent shall be under no duty or obligation whatsoever to take any action to protect or preserve the Collateral or any rights of Grantor therein, or to make collections or enforce payment thereon, or to participate in any foreclosure or other proceeding in connection therewith. With respect to Collateral which is in the possession, custody or control or the Collateral Agent, so long as Collateral Agent exercises reasonable care with respect to any Collateral in its possession, custody or control, Collateral Agent shall have no liability for any loss of or damage to such Collateral, and in no event shall Collateral Agent have liability for any diminution in value of Collateral occasioned by economic or market conditions or events.

Collections on the Collateral. Except as otherwise provided in any Transaction Document, Grantor shall have the right to use and to continue to make collections on and receive dividends and other proceeds of all of the Collateral in the ordinary course of business so long as no Event of Default shall have occurred and be continuing. Upon the occurrence and during the continuance of an Event of Default, at the option of Collateral Agent, Grantor's right to make collections on and receive dividends and other proceeds of the Collateral and to use or dispose of such collections and proceeds shall terminate, and any and all dividends, proceeds and collections, including all partial or total prepayments, then held or thereafter received on or on account of the Collateral will be held or received by Grantor in trust for Collateral Agent and immediately delivered in kind to Collateral Agent for the benefit of Secured Party. Any remittance received by Grantor from any Person shall be rebuttably presumed to relate to the Collateral and to be subject to Collateral Agent's security interests. Upon the occurrence and during the continuance of an Event of Default, Collateral Agent shall have the right at all times to receive, receipt for, endorse, assign, deposit and deliver, in the name of Collateral Agent or in the name of Grantor, any and all checks, notes, drafts and other instruments for the payment of money constituting proceeds of or otherwise relating to the Collateral; and Grantor hereby authorizes Collateral Agent to affix, by facsimile signature or otherwise, the general or special endorsement of it, in such manner as Collateral Agent shall deem advisable, to any such instrument in the event the same has been delivered to or obtained by Collateral Agent without appropriate endorsement, and Collateral Agent and any collecting bank are hereby authorized to consider such endorsement to be a sufficient, valid and effective endorsement by Grantor, to the same extent as though it were manually executed by the duly authorized officer of the Grantor, regardless of by whom or under what circumstances or by what authority such facsimile signature or other endorsement actually is affixed, without duty of inquiry or responsibility as to such matters, and Grantor hereby expressly waives demand, presentment, protest and notice of protest or dishonor and all other notices of every kind and nature with respect to any such instrument.

- 10. Possession of Collateral by Collateral Agent. Any or all of the Collateral delivered to Collateral Agent may be held in an interest-bearing or non-interest-bearing account, in Collateral Agent's sole and absolute discretion, and such interest may be applied to payment of the Secured Obligations in accordance with the Collateral Agent and Intercreditor Agreement. Nothing herein shall obligate Collateral Agent to invest any Collateral or obtain any particular return thereon. Upon the occurrence and during the continuance of an Event of Default, whenever any of the Collateral is in Collateral Agent's possession, custody or control, Collateral Agent may use, operate and consume the Collateral, whether for the purpose of preserving and/or protecting the Collateral, or for the purpose of performing any of Grantor's obligations with respect thereto, or otherwise in accordance with the Collateral Agent and Intercreditor Agreement. Collateral Agent may at any time deliver or redeliver the Collateral or any part thereof to Grantor, and the receipt of any of the same by Grantor shall be complete and full acquittance for the Collateral so delivered, and Collateral Agent thereafter shall be discharged from any liability or responsibility therefor. So long as Collateral Agent exercises reasonable care with respect to any Collateral in its possession, custody or control, Collateral Agent shall have no liability for any loss of or damage to such Collateral, and in no event shall Collateral Agent have liability for any diminution in value of Collateral occasioned by economic or market conditions or events. Collateral Agent shall be deemed to have exercised reasonable care within the meaning of the preceding sentence if the Collateral in the possession, custody or control of Collateral Agent is accorded treatment substantially equal to that which Collateral Agent accords its own property, it being understood that Collateral Agent shall not have any responsibility for: (a) ascertaining or taking action with respect to calls, conversions, exchanges, maturities, tenders or other matters relating to any Collateral, whether or not Collateral Agent has or is deemed to have knowledge of such matters; or (b) taking any necessary steps to preserve rights against any Person with respect to any Collateral.
- 11. Events of Default. There shall be an event of default hereunder upon the occurrence and during the continuance of an Event of Default.
- Rights Upon Event of Default. Upon the occurrence and during the 12. continuance of an E ent of Default, Collateral Agent shall have, in any jurisdiction where enforcement hereof is sought, in addition to all other rights and remedies that Collateral Agent and/or Secured Party may have under applicable Law or in equity or under this Agreement (including, without limitation, all rights set forth in Section 9 hereof) or under any other Transaction Document, all rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction, and, in addition, the following rights and remedies, all of which may be exercised with or without notice (except to the extent notice is required to be given pursuant to applicable Law or this Agreement) to Grantor and without affecting the obligations of Grantor hereunder or under any other Transaction Document, or the enforceability of the Liens and security interests created hereby: (a) to foreclose the Liens and security interests created hereunder or under any other agreement relating to any Collateral by any available judicial procedure or without judicial process in accordance with applicable Law; (b) to enter any premises where any Collateral may be located for the purpose of securing, protecting, inventorying, appraising, inspecting, repairing, preserving, storing, preparing, processing, taking possession of or removing the same; (c) to sell, assign, lease or otherwise dispose of any Collateral or any part thereof, either at public or private sale or at any broker's board, in lot or in bulk, for cash, on credit or otherwise, with or without representations or warranties and upon

such terms as shall be acceptable to Collateral Agent; (d) to notify obligors on the Collateral that the Collateral has been assigned to Collateral Agent for the benefit of Secured Party and that all payments thereon are to be made directly and exclusively to Collateral Agent for the benefit of Secured Party; (e) to notify any Issuer of any Pledged Securities, and any and all other obligors on any Pledged Collateral, that the same has been pledged to Collateral Agent for the benefit of Secured Party and that all distributions related thereto, interest and other payments thereon are to be made directly and exclusively to Collateral Agent for the benefit of Secured Party; (f) to collect by legal proceedings or otherwise all dividends, distributions, interest, principal or other sums now or hereafter payable upon or on account of the Collateral; (g) to cause the Collateral to be registered in the name of Collateral Agent, as legal owner, for the benefit of Secured Party; (h) to enter into any extension, reorganization, deposit, merger or consolidation agreement, or any other agreement relating to or affecting the Collateral, and in connection therewith Collateral Agent may deposit or surrender control of the Collateral and/or accept other Property in exchange for the Collateral; (i) to settle, compromise or release, on terms acceptable to Collateral Agent, in whole or in part, any amounts owing on the Collateral and/or any disputes with respect thereto; (j) to extend the time of payment, make allowances and adjustments and issue credits in connection with the Collateral in the name of Collateral Agent or in the name of Grantor; (k) to enforce payment and prosecute any action or proceeding with respect to any or all of the Collateral and take or bring, in the name of Collateral Agent or in the name of Grantor, any and all steps, actions, suits or proceedings deemed by Collateral Agent necessary or desirable to effect collection of or to realize upon the Collateral, including any judicial or nonjudicial foreclosure thereof or thereon in accordance with applicable Law, and Grantor specifically consents to any nonjudicial foreclosure of any or all of the Collateral or any other action taken by Collateral Agent which may release any obligor from personal liability on any of the Collateral, and Grantor waives any right not expressly provided for in this Agreement or required under the NUCC to receive notice of any public or private judicial or nonjudicial sale or foreclosure of any security or any of the Collateral; and any money or other property received by Collateral Agent in exchange for or on account of the Collateral, whether representing collections or proceeds of Collateral, and whether resulting from voluntary payments or foreclosure proceedings or other legal action taken by Collateral Agent or Grantor may be applied by Collateral Agent without notice to Grantor to the Secured Obligations in such order and manner as set forth in the Collateral Agent and Intercreditor Agreement; (1) to insure, process and preserve the Collateral; (m) to exercise all rights (including voting rights), remedies, powers or privileges provided to Collateral Agent or Secured Party under any of the Transaction Documents; (n) to remove, from any premises where the same may be located, the Collateral and any and all documents, instruments, files and records, and any receptacles and cabinets containing the same, relating to the Collateral, and Collateral Agent may, at the cost and expense of Grantor, use such of its supplies, equipment, facilities and space at its places of business as may be necessary or appropriate to properly administer, process, store, control, prepare for sale or disposition and/or sell or dispose of the portion of the Collateral owned by Grantor or to properly administer and control the handling of collections and realizations thereon, and Collateral Agent shall be deemed to have a rent-free tenancy of any premises of Grantor for such purposes and for such periods of time as reasonably required by Collateral Agent; (o) to receive, open and dispose of all mail addressed to Grantor and notify postal authorities to change the address for delivery thereof to such address as Collateral Agent may designate; provided that Collateral Agent agrees that it will promptly deliver over to Grantor such opened mail as does not relate to the Collateral; (p) to exercise all other rights, powers, privileges and remedies of an owner of the Collateral; and (q) to perform any obligation of Grantor under this Agreement or any obligation of any other Person under the Transaction Documents should Grantor or such Person fail to perform such obligations; all at Collateral Agent's option and as Collateral Agent in its sole discretion may deem advisable. Grantor will, at Collateral Agent's request, assemble the Collateral and make it available to Collateral Agent at places which Collateral Agent may reasonably designate, whether at the premises of Grantor or elsewhere, and will make available to Collateral Agent, free of cost, all premises, equipment and facilities of Grantor for the purpose of Collateral Agent's taking possession of the Collateral or storing same or removing or putting the Collateral in salable form or selling or disposing of same.

Upon the occurrence and during the continuance of an Event of Default, Collateral Agent also shall have the right, without notice or demand (except to the extent notice and demand are required to be given pursuant to applicable Law), either in person, by agent or by a receiver to be appointed by a court (and Grantor hereby expressly consents upon the occurrence and during the continuance of an Event of Default to the appointment of such a receiver), and without regard to the adequacy of any security for the Secured Obligations, to take possession of the Collateral or any part thereof and to collect and receive the rents, issues, profits, income and proceeds thereof. Collateral Agent shall further have the right to use any of the IP Collateral for the sale of goods, completion of work in process or rendering of services in connection with enforcing any of the security interests granted to Collateral Agent for the benefit of Secured Party by Grantor. Taking possession of the Collateral shall not cure or waive any Event of Default or notice thereof or invalidate any act done pursuant to such notice. The rights, remedies and powers of any receiver appointed by a court shall be as ordered by said court.

Any public or private sale or other disposition of the Collateral may be held at any office of Collateral Agent, or at Grantor's places of business, or at any other place permitted by applicable Law, and without the necessity of the Collateral's being within the view of prospective purchasers. Collateral Agent may direct the order and manner of sale of the Collateral, or portions thereof, as it in its discretion may determine, and Grantor expressly waives any right to direct the order and manner of sale of any Collateral. Secured Party or any Person on Secured Party's behalf may bid and purchase at any such sale or other disposition. The net cash proceeds resulting from the collection, liquidation, sale, lease or other disposition of the Collateral shall be applied, first, to the expenses (including reasonable attorneys' fees and disbursements) of retaking, holding, storing, processing and preparing for sale or lease, selling, leasing, collecting, liquidating and the like, and then to the satisfaction of the Secured Obligations entitled thereto in accordance with the Collateral Agent and Intercreditor Agreement and then to the other Persons entitled thereto in accordance with the Collateral Agent and Intercreditor Agreement. Grantor and any other Person then obligated therefor shall pay to Collateral Agent on demand any deficiency with regard thereto which may remain after such sale, disposition, collection or liquidation of the Collateral.

Unless the Collateral is perishable or threatens to decline speedily in value or is of a type customarily sold on a recognized market, Collateral Agent will send or otherwise make available to Grantor, reasonable notice of the time and place of any public sale thereof or of the time on or after which any private sale thereof is to be made. The requirement of sending reasonable notice conclusively shall be met if such notice is mailed, first class mail, postage

prepaid, to Grantor at its address designated below, at least ten (10) days before the date of the sale. Grantor expressly waives any right to receive notice of any public or private sale of any Collateral or other security for the Secured Obligations except as expressly provided for in this paragraph.

With respect to any Collateral, including the Pledged Collateral, consisting of securities, partnership interests, joint venture interests, Investments or the like, and whether or not any of such Collateral has been effectively registered under the Securities Act of 1933, as amended, or other applicable Laws, Collateral Agent may, in its sole and absolute discretion, sell all or any part of such Collateral at private sale in such manner and under such circumstances as Collateral Agent may deem necessary or advisable in order that the sale may be lawfully conducted. Without limiting the foregoing, Collateral Agent may: (i) approach and negotiate with a limited number of potential purchasers; and (ii) restrict the prospective bidders or purchasers to persons who will represent and agree that they are purchasing such Collateral for their own account for investment and not with a view to the distribution or resale thereof. In the event that any such Collateral is sold at private sale, Grantor agrees that if such Collateral is sold for a price which Collateral Agent in good faith believes to be reasonable under the circumstances then existing, then (a) the sale shall be deemed to be commercially reasonable in all respects, and (b) Collateral Agent and Secured Party shall not incur any liability or responsibility to Grantor in connection therewith, notwithstanding the possibility that a substantially higher price might have been realized at a public sale. Grantor recognizes that a ready market may not exist for such Collateral if it is not regularly traded on a recognized securities exchange, and that a sale by Collateral Agent of any such Collateral for an amount substantially less than a pro rata share of the fair market value of the issuer's assets minus liabilities may be commercially reasonable in view of the difficulties that may be encountered in attempting to sell a large amount of such Collateral or Collateral that is privately traded.

Upon the occurrence and during the continuance of an Event of Default, Collateral Agent may for the benefit of Secured Party use any of the Trademarks for the sale of goods, completion of work in process, or rendering of services in connection with enforcing any security interest granted by Grantor to Collateral Agent for the benefit of Secured Party. Collateral Agent may grant such license or licenses relating to the Trademark Collateral for such term or terms, on such conditions and in such manner, as Collateral Agent shall, in its sole discretion, deem appropriate. Such license or licenses may be general, special, or otherwise, and may be granted on an exclusive or nonexclusive basis throughout all or part of the United States of America, its territories and possessions, and all foreign countries. In connection with any such license or any sale or other disposition of the Trademark Collateral (or any part thereof), the Grantor shall supply to Collateral Agent, or Collateral Agent's designee, Grantor's knowledge and expertise relating to the manufacture and sale of the products and services bearing the Trademarks and Grantor's customer lists and other records relating to the Trademarks and the distribution thereof.

Upon consummation of any sale of Collateral hereunder, Collateral Agent shall have the right to assign, transfer and deliver to the purchaser or purchasers thereof the Collateral so sold. Each such purchaser at any such sale shall hold the Collateral so sold absolutely free from any claim or right upon the part of Grantor or any other Person, and Grantor hereby waives (to the extent permitted by applicable Laws) all rights of redemption, stay and appraisal which it

now has or may at any time in the future have under any rule of Law or statute now existing or hereafter enacted. If the sale of all or any part of the Collateral is made on credit or for future delivery, Collateral Agent shall not be required to apply any portion of the sale price to the Secured Obligations until such amount actually is received by Collateral Agent, and any Collateral so sold may be retained by Collateral Agent, subject to the terms of the Collateral Agent and Intercreditor Agreement, until the sale price is paid in full by the purchaser or purchasers thereof. Collateral Agent shall not incur any liability in case any such purchaser or purchasers shall fail to pay for the Collateral so sold, and, in case of any such failure, the Collateral may be sold again.

- 13. <u>Voting Rights: Dividends: etc.</u> With respect to any Collateral consisting of securities, partnership interests, joint venture interests, Investments or the like, <u>including</u> any Pledged Collateral (referred to collectively and individually in this <u>Section 13</u> and in <u>Section 14</u> as the "<u>Investment Collateral</u>"), so long as no Event of Default occurs and remains continuing:
- 13.1 <u>Voting Rights</u>. Grantor shall be entitled to exercise any and all voting and other consensual rights pertaining to the Investment Collateral, or any part thereof, for any purpose not inconsistent with the terms of this Agreement, the Credit Agreement, or any of the other Transaction Documents; <u>provided</u>, however, that Grantor shall not exercise, or shall refrain from exercising, any such right if it could reasonably be expected to result in a Default or an Event of Default.
- in any Transaction Document, Grantor shall be entitled to receive and to retain and use any and all interest and distributions paid in respect of the Investment Collateral; provided, however, that, any and all such interest and such distributions received in the form of capital stock, or other Equity Interests, certificated securities, warrants, options or rights to acquire any Equity Interests forthwith shall be, and the certificates representing such Equity Interests, if any, forthwith shall be delivered to Collateral Agent for the benefit of Secured Party to hold as Pledged Collateral and shall, if received by Grantor, be received in trust for the benefit of Secured Party, be segregated from the other Property of Grantor, and forthwith be delivered to Collateral Agent as Pledged Collateral in the same form as so received (with any necessary endorsements in suitable form for transfer by delivery or accompanied by executed and undated instruments of transfer or assignment in blank, all in form and substance satisfactory to Collateral Agent).
- 14. <u>Rights During Event of Default.</u> With respect to any Investment Collateral, so long as an Event of Default has occurred and is continuing:
- Agent, all rights of Grantor to exercise the voting and other consensual rights which Grantor would otherwise be entitled to exercise pursuant to Section 13.1 above, and to receive the interest and distributions which Grantor would otherwise be authorized to receive and retain pursuant to Section 13.2 above, shall cease, and all such rights thereupon shall become vested in Collateral Agent for the benefit of Secured Party which thereupon shall have the sole right to exercise such voting and other consensual rights and to receive and to hold as Pledged Collateral such interest and distributions.

- 14.2 <u>Dividends and Distributions Held in Trust</u>. All distributions which are received by Grantor contrary to the provisions of this Agreement shall be received in trust for the benefit of Secured Party, shall be segregated from other funds of Grantor, and forthwith shall be paid over to Collateral Agent as Pledged Collateral in the same form as so received (with any necessary endorsements).
- 14.3 Irrevocable Proxy. Grantor does hereby revoke all previous proxies with regard to the Investment Collateral and appoints Collateral Agent for the benefit of Secured Party as its proxyholder to attend and vote at any and all meetings of the shareholders or other equity holders of the Persons that issued the Investment Collateral and any adjournments thereof, held on or after the date of the giving of this proxy and prior to the termination of this proxy, and to execute any and all written consents of shareholders or other equity holders of such Persons executed on or after the date of the giving of this proxy and prior to the termination of this proxy, with the same effect as if Grantor had personally attended the meetings or had personally voted its shares or other interests or had personally signed the written consents; provided, however, that this proxy shall be effective only upon the occurrence and during the continuance of an Event of Default. Grantor hereby authorizes Collateral Agent to substitute another Person as the proxyholder and, upon the occurrence and during the continuance of any Event of Default, hereby authorizes the proxyholder to file this proxy and any substitution instrument with the secretary or other appropriate official of the appropriate Person. This proxy is coupled with an interest and is irrevocable until the Discharge of all of the Secured Obligations has occurred.
- Attorney-in-Fact. Grantor hereby irrevocably nominates and appoints Collateral Agent as its attorney-in-fact for the benefit of Secured Party for the following purposes: (a) to do all acts and things which Collateral Agent may deem necessary or advisable to perfect and continue perfected the security interests created by this Agreement and, upon the occurrence and during the continuance of an Event of Default, to preserve, process, develop, maintain and protect the Collateral; (b) upon the occurrence and during the continuance of an Event of Default, to do any and every act which Grantor is obligated to do under this Agreement, at the expense of Grantor and without any obligation to do so; (e) to prepare, sign, file and/or record, for Grantor, in the name of Grantor, any financing statement, application for registration, or like paper, and to take any other action deemed by Collateral Agent necessary or desirable in order to perfect or maintain perfected the security interests granted hereby; (d) upon the occurrence and during the continuance of an Event of Default, to execute any and all papers and instruments and do all other things necessary or desirable to preserve and protect the Collateral and to protect Collateral Agent's security interests therein; and (e) upon the occurrence and during the continuance of an Event of Default, to endorse and transfer the Pledged Collateral to any transferee or designee; provided, however, that Collateral Agent shall be under no obligation whatsoever to take any of the foregoing actions, and if Collateral Agent so acts, it shall have no liability or responsibility for any such action taken with respect thereto absent gross negligence, bad faith or actual malice. The foregoing power of attorney is coupled with an interest and is irrevocable.
- 16. <u>Costs and Expenses</u>. Grantor agrees to pay to Collateral Agent all costs and expenses (<u>including</u>, without limitation, reasonable attorneys' fees and disbursements) incurred by Collateral Agent in the enforcement or attempted enforcement of this Agreement (<u>including</u> in connection with any workout, restructuring, bankruptcy, insolvency or other similar

proceeding), whether or not an action is filed in connection therewith, and in connection with any waiver, supplementation, extension, renewal or amendment of any term or provision hereof. All advances, charges, costs and expenses, including reasonable attorneys' fees and disbursements, incurred or paid by Collateral Agent in exercising any right, privilege, power or remedy conferred by this Agreement (including, without limitation, the right to perform any Secured Obligation of Grantor under the Transaction Documents), or in the enforcement or attempted enforcement thereof (including in connection with any workout, restructuring, bankruptcy, insolvency or other similar proceeding), shall be secured hereby and shall become a part of the Secured Obligations and shall be paid to Collateral Agent by Grantor, immediately upon demand, together with interest thereon at the rate(s) provided for under the Collateral Agent and Intercreditor Agreement.

- Obligations shall have been occurred, the power of sale and all other rights, privileges, powers and remedies granted to Collateral Agent hereunder shall continue to exist and may be exercised by Collateral Agent for the benefit of Secured Party at any time and from time to time irrespective of the fact that any of the Secured Obligations may have become barred by any statute of limitations. Grantor expressly waives the benefit of any and all statutes of limitation, and any and all Laws providing for exemption of property from execution or for valuation and appraisal upon foreclosure, to the maximum extent permitted by applicable Law.
- Other Agreements. Nothing herein shall in any way modify or limit the effect of terms or conditions set forth in any other security or other agreement executed by Grantor or in connection with the Secured Obligations, but each and every term and condition hereof shall be in addition thereto. All provisions contained in the Credit Agreement or any other Loan Document that apply to Loan Documents generally are fully applicable to this Agreement and are incorporated herein by this reference as though set forth herein in full.
- 19. Continuing Effect. This Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against Grantor for liquidation or reorganization, should Grantor become insolvent or make an assignment for the benefit of creditors or should a receiver or trustee be appointed for all or any significant part of Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Secured Obligations, or any part thereof, is, pursuant to applicable Law, rescinded or reduced in amount, or must otherwise be restored or returned by Secured Party, whether as a "voidable preference," "fraudulent conveyance," or otherwise (and whether by litigation, settlement, demand or otherwise), all as though such payment or performance had not been made. In the event that any payment or any part thereof is rescinded, reduced, restored or returned, the Secured Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.
- 20. <u>Covenant Not to Issue Certificated Securities</u>. Grantor represents and warrants to Secured Party that all of the membership interests and member's interests in the Issuers are in uncertificated form (as contemplated by Article 8 of the NUCC), and covenants to Secured Party that it will not cause the Issuers to issue any membership interests or member's interests in certificated form or seek to convert all or any part of its existing membership or member's interests in the Issuers into certificated form (as contemplated by Article 8 of the

- NUCC). The foregoing representations, warranties and covenants shall survive the execution and delivery of this Agreement.
- Covenant Not to Dilute Interests of Secured Party in Pledged Securities. Grantor represents, warrants and covenants to Secured Party that it will not at any time cause or permit any Issuer to issue any additional Equity Interests, or any warrants, options or other rights to acquire any additional Equity Interests, if the effect thereof would be to dilute in any way the interests of Collateral Agent for the benefit of Secured Party in any Pledged Securities or in any Issuer.
- 22. Release of Grantor. This Agreement and all obligations of Grantor hereunder shall be released by Collateral Agent in accordance with the terms of the Collateral Agent and Intercreditor Agreement and at such time Collateral Agent shall return any Pledged Collateral to Grantor, or to the Person or Persons legally entitled thereto, and shall endorse, execute, deliver, record and file all instruments and documents, and do all other acts and things, reasonably required for the return of the Collateral to Grantor, or to the Person or Persons legally entitled thereto, and to evidence or document the release of Collateral Agent's interests for the benefit of Secured Party arising under this Agreement, all as reasonably requested by, and at the sole expense of, Grantor.
- 23. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same agreement.
- 24. Additional Powers and Authorization. Collateral Agent has been appointed as the Collateral Agent hereunder pursuant to the Collateral Agent and Intercreditor Agreement and shall be entitled to the benefits of the Transaction Documents. Notwithstanding anything contained herein to the contrary, Collateral Agent may employ agents, trustees, or attorneys-in-fact and may vest any of them with any Property (including, without limitation, any Collateral pledged hereunder), title, right or power deemed necessary for the purposes of such appointment.
 - 25. Governing Law: Jurisdiction: Etc..
- 25.1 <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEVADA.
- 25.2 <u>SUBMISSION TO JURISDICTION</u>. GRANTOR IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE NONEXCLUSIVE JURISDICTION OF THE COURTS OF THE STATE OF NEVADA SITTING IN CLARK COUNTY AND OF THE UNITED STATES DISTRICT COURT OF THE DISTRICT OF NEVADA, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER TRANSACTION DOCUMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT

- OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED BN SUCH NEVADA STATE COURT OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS AGREEMENT OR IN ANY OTHER TRANSACTION DOCUMENT SHALL AFFECT ANY RIGHT THAT THE COLLATERAL AGENT OR ANY SECURED PARTY MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER TRANSACTION DOCUMENT AGAINST GRANTOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.
- 25.3 <u>WAIVER OF VENUE</u>. GRANTOR IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION THAT IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER TRANSACTION DOCUMENT IN ANY COURT REFERRED TO IN PARAGRAPH (B) OF THIS SECTION. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR PROCEEDING IN ANY SUCH COURT.
- 25.4 SERVICE OF PROCESS. EACH PARTY HERETO IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN THE MANNER PROVIDED FOR NOTICES HEREIN. NOTHING IN THIS AGREEMENT WILL AFFECT THE RIGHT OF ANY PARTY HERETO TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW.
- 26. WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN ANY LEGAL PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY (WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY). EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PERSON HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PERSON WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER TRANSACTION DOCUMENTS BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

27. Notices.

27.1 <u>Notices Generally</u>. All notices and other communications provided for herein shall be in writing and shall be delivered by hand or overnight courier service, mailed by certified or registered mail or sent by telecopier to the appropriate party (a) with respect to

Grantor and the Issuers, at the address set forth on the signature pages of this Agreement or to such other address as may be designated such Person in a written notice sent to all other parties in accordance with this Section and (b) with respect to the Collateral Agent and the Secured Party at the address designed for such party in the Collateral and Intercreditor Agreement or to such other address as may be designated such Person in a written notice sent to all other parties in accordance with this Section. Notices and other communications sent by hand or overnight courier service, or mailed by certified or registered mail, shall be deemed to have been given when received; notices and other communications sent by telecopier shall be deemed to have been given when sent (except that, if not given during normal business hours for the recipient, shall be deemed to have been given at the opening of business on the next Business Day for the recipient).

- 27.2 Electronic Communications. Notices and other communications to the Secured Party may be delivered or furnished by electronic communication (including e-mail and Internet or intranet websites) pursuant to procedures approved by the Collateral Agent, provided that the foregoing shall not apply to notices to any Secured Party if that Secured Party has notified the Collateral Agent that it is incapable of receiving notices by electronic communication. The Collateral Agent or Grantor may, in its discretion, agree to accept notices and other communications to it hereunder by electronic communications pursuant to procedures approved by it, provided that approval of such procedures may be limited to particular notices or communications.
- 27.3 Unless the Collateral Agent otherwise prescribes, (i) notices and other communications sent to an e-mail address shall be deemed received upon the sender's receipt of an acknowledgement from the intended recipient (such as by the "return receipt requested" function, as available, return e-mail or other written acknowledgement), provided that if such notice or other communication is not sent during the normal business hours of the recipient, such notice or communication shall be deemed to have been sent at the opening of business on the next business day for the recipient, and (ii) notices or communications posted to an Internet or intranet website shall be deemed received upon the deemed receipt by the intended recipient at its e-mail address as described in the foregoing clause (i) of notification that such notice or communication is available and identifying the website address therefor.
- 28. Gaming Approvals. Secured Party acknowledges that the Pledged Securities may include stock or membership interests in Persons which may hereafter obtain a gaming license from a Gaming Board and that in the event a gaming license is obtained by an Issuer then (a) any Certificates with respect to such Issuer which are part of the Pledged Securities may be required to be maintained at all times by the Collateral Agent at a location in the State of Nevada and (b) foreclosure, transfer or other enforcement of the security interest on any such Pledged Securities may require Gaming Approvals from the certain Gaming Boards. Secured Party agrees that Collateral Agent shall be entitled to reasonably cooperate with any Gaming Board to facilitate Borrower or any of its Subsidiaries obtaining gaming licenses to facilitate the Resort Opening Date and Collateral Agent shall be permitted, in its discretion, to release any Pledged Securities that a Gaming Board requires be released from the lien created pursuant to this Agreement in order for Borrower or its Subsidiaries to obtain a gaming license to facilitate the Resort Opening Date. In the event any such Pledged Collateral is released from the lien hereof, Grantor agrees that it will thereafter diligently pursue obtaining all necessary

- Gaming Approvals of Gaming Boards to pledge any Pledged Collateral which was so released and in any event within 60 days following the Closing Date will submit all paperwork as is necessary to obtain such Gaming Approvals.
- 29. <u>Consent to Issuers' Agreement.</u> Grantor hereby consents to the covenants and agreements of the Issuers set forth in Section 30.
 - 30. Acknowledgement and Agreement of the Issuers.
- 30. i Each Issuer acknowledges and consents to the Grantor's agreements set forth in the foregoing provisions of this Agreement.
- 30.2 Each Issuer agrees not to (i) issue any membership interests, member's interests or other equity interest in certificated form or (ii) convert all or any part of any existing membership interests or member's interests of such Issuer into certificated form (as contemplated by Article 8 of the NUCC).
- 30.3 Each Issuer agrees that it will comply with any and all orders originated by Collateral Agent with respect to the Pledged Securities, including, without limitation, orders from Collateral Agent to make Collateral Agent or any purchaser or transferee, the registered holder or registered owner of the Pledged Securities, in each case without further consent by Grantor or any other Person.

IN WITNESS WHEREOF, Grantor has executed this Agreement by its duly authorized officer as of the date first written above.

"Grantor"

CITYCENTER LAND, LLC, a Nevada limited liability company

By: CityCenter Holdings, LLC, a Delaware limited liability company, its sole member

By: Project CC, LLC, a Nevada limited liability company, its managing member

By: Ad MM

Name: Joh Title: A38(5-

Address for notices:

c/o MGM MIRAGE
3600 Las Vegas Boulevard South
Las Vegas, Nevada 89109
Attention: General Counsel
Facsimile: (702) 693-7628

ACKNOWLEDGED AND AGREED TO:

CITYCENTER VDARA DEVELOPMENT, LLC, a Nevada limited liability company Title: Authorized Signatory CITYCENTER VEER TOWERS DEVELOPMENT, LLC, a Nevada limited liability company By: John McManus Name: Title: Authorized Signatory CITYCENTER HARMON DEVELOPMENT, LLC. a Nevada limited liability company By: John Name: MeManus Title: Authorized Signatory CITYCENTER BOUTIOUE RESIDENTIAL DEVELOPMENT, LLC. a Nevada limited liability company By: John Mc Name: Title: Authorized Signatory ARIA HOTEL & CASINO HOLDINGS, LLC. a Nevada limited liability company Name: Title: Authorized Signatory

THE CRYSTALS AT CITYCENTER, LLC,

a Nevada limited liability company

By: ____ Name:

Mohn McHanus

Title: Authorized Signatory

CITYCENTER HARMON HOTEL HOLDINGS, LLC,

a Nevada limited liability company, as a Guarantor

Ву: _

Name: John Mc Manus

Title: Authorized Signatory

CITYCENTER BOUTIQUE HOTEL HOLDINGS, LLC,

a Nevada limited liability company, as a Guarantor

By: ___

John Mc Manas

Title: Authorized Signatory

Address for notices for each Issuer:

do MGM MIRAGE

3600 Las Vegas Boulevard South Las Vegas, Nevada 89109

Attention: General Counsel Facsimile: (702) 693-7628

SCHEDULE 1 TO SECURITY AGREEMENT

Existing and Pending Trademarks

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Brazil	CityCenter Land, LLC	ARIA - 25	802909897	8-May-08			Pending
Orazil	CityCenter Land, LLC	ARIA - 41	802909935	8-May-08			Pending
Brazil	CityCenter Land, LLC	ARIA - 43	802909919	8-May-08			Pending
Brazil	Project CC, LLC **	CITYCENTER & Design - 25	829320954	22-Aug-07			Published
Brazil	Project CC, LLC **	CITYCENTER & Design - 35	829320903	22-Aug-07			Published
Brazii	Project CC, LLC **	CITYCENTER & Design - 38	829320920	22-Aug-07			Published
Brazil	Project CC, LLC **	CITYCENTER & Design - 37	829320890	22-Aug-07			Published
Grazil-	Project CC, LLC **	CITYCENTER & Design - 41	829320938	22-Aug-07			Published
Brazili	Project CC, LLC **	CITYCENTER & Design - 43	829320946	22-Aug-07			Published.
Brazil	Project CC, LLC **	CITYCENTER & Design - 44	829320911	22-Aug-07			Published
Canada	Project CC, LL.C **	CITYCENTER & Design	1380514	21-Aug-07			Pending
Canada	CityCenter Land, LLC	ARIA - 25, 41, 43	1394601	7-May-08			Pending
Chine (Peoples Republic)	Project CC, LLC **	CITYCENTER & Design	A0009251	18-Aug-07			Pending
China (Peoples Republic)	Project CC, LLC **	CITYCENTER & DESIGN - 36	6269451	10-\$ep-07			Pending
China (Peoples Republic)	Project CC, LLC **	CITYCENTER & Design - 37	6299450	10-Sep-07			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO:	FILING DATE	REG. NO.	REG. DATE	STATUS
China (Paoples Republic)	CityCenter Land, LLC	ARIA - 25	6730996	16-May-08			Pending
China (Peoples Republic)	CityCenter Land, LLC	ARIA - 41	6730997	16-May-08			Pending
Chins (Peoples Republic)	CityCenter Lend, LLC	ARIA - 43	8730998	16-May-08			Pending
Colombia	CityCenter Land, LLC	ARIA - 25	08-051.681	21-May-08			Pending
Colombia	CityCenter Land, LLC	ARIA - 41	08-051.679	21-May-06			Pending
Colombia	CityCenter Land, LLC	ARIA - 43	08-051-675	21-May-08			Pending
Colombia	Project CC, LLC **	CITYCENTER & Design - 25	07/085.879	22-Aug-07	352.440	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Design - 35	07-085.874	22-Aug-07	352.438	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Design - 36	07-065.677	22-Aug-07	352.439	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Design - 37	07-085.873	22:Aug-07	352.433	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Design - 41	07-085,871	22-Aug-07	352.431	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Decign - 43	07-085.889	22-Aug-07	352.430	30-Apr-08	Registered
Colombia	Project CC, LLC **	CITYCENTER & Design - 44	07-065.868	22-Aug-07	352.429	30-Apr-06	Registered
European Community	Project CC, LLC **	CITYCENTER & Design	A0009251	16-Aug-07			Pending
European Community	Project CC, LLC **	CITYCENTER & DESIGN - 36, 37	008208361	17-Aug-07			Pending
European Community	CityCenter Land, LLC	ARIA - 41, 43	005856644	25-Apr-08			Pending
India	Project CC, LLC **	CITYCENTER & Design - 25.	1598284	6-Sep-07			Pending
India	Project CC, LLC **	CITYCENTER & Design - 41	1598283	6-Sep-07			Pending
India	Project CC, LLC **	CITYCENTER & Design - 42	1601140	13-Sep-07			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
india	CityCenter Land, LLC	ARIA - 25, 41, 42	1684557	7-May-08			Pending
Indonesia	Project CC, LLC **	CITYCENTER & Design - 25	D0020070323 16	26-Sep-07			Pending
Indonesia	Project CC, LLC **	CITYCENTER & Design - 35, 38, 37	J0020070323 35	26-Sep-07			Pending
Indonesia	Project CC, LLC **	CITYCENTER & Design - 41, 43, 44	J0020070323 36	28-Sep-07			Pending
Indonesia	CityCenter Land, LLC	ARIA - 25, 41, 43		28-May-08			Pending
Int'i Registration - Madrid Protocol	Project CC, LLC **	ÇITYCENTER & Design	A0009251	16-Aug-07	947263	16-Aug-07	Registered
Japan	Project CC, LLC **	CITYCENTER & Design	A0009251	16-Aug-07			Pending
Japan.	Project CC, LLC **	CITYCENTER & DESIGN - 36, 37	2007-90351	21-Aug-07			Pénding
Japan	CityCenter Land, LLC	ARIA - 25, 41, 43	2008-40374	28-May-08			Pending
Kores	Project CC, LLC **	CITYCENTER & Design	A0008251	16-Aug-07			Pending
Korea	City/Center Land, LLC	ARÍA - 25, 41, 43	45-2008-1984	7-May-08			Pending
Korea	Project CC, LLG **	CITYCENTER & DESIGN - 38, 37, 42, 43	41-2007- 21924	17-Aug-07			Published
Maceo	CityCenter Land, LLC	CITYCENTER & Deelgn - 25	N/34870	24-Mer-08			Pending
Mecao	CityCenter Land, LLC	CITYCENTER & Design - 35	N/34871	24-Mar-08			Pending
Maceo	CityCenter Land, LLC	CITYCENTER & Design - 36	N/34872	24-Mar-08			Pending
Масар	CityCenter Land, LLC	CITYCENTER & Design - 37	N/34873	24-Mar-08			Pending
Macao	CityCenter Land, LLC	CITYCENTER & Design - 41	N/34874	24-Mar-08			Pending
Macao	CityCenter Land, LLC	CITYCENTER & Design - 43-	N/34875	24-Mar-08			Pending
Macao	CityCenter Land, LLC	CITYCENTER & Design - 44	N/34876	24-Mar-08			Pending

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COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Macao	CityCenter Land, LLC	ARIA - 25	N/36006	8-May-08			Pending
Macao	CityCenter Land, LLC	ARIA - 41	N/36007	8-May-06			Pending
Mecao	CityCenter Land, LLC	ARIA - 43	N/36008	8-May-08			Pending
Malaysia	Project CC, LLC **	CITYCENTER & Design - 25	07017395	5-Sep-07			Pending
Malaysia	Project CC, LLC **	CITYCENTER & Design - 35	07017396	5-Sep-07			Pending
Malaysja	Project CC, LLC **	CITYCENTER & Design - 38	07017397	5-Sep-07			Pending
Malaysia	Project CC, LLC **	CITYCENTER & Design - 37	07017398	5-Sep-07			Pending
Melaysie	Project CC, LLC **	CITYCENTER & Design - 41	07017399	5-Sep-07			Pending
Malaysia	Project CC, LLC **	CITYCENTER & Design - 43	07017400	5-Sep-07			Pending
Malaysia	Project CC, LLC **	CITYCENTER & Design - 44	07017394	5-Sep-07			Pending
Malaysia	CityCenter Land, LLC	ÁRIA - 25	08009528	14-May-08			Pending
Malaysia	CityCenter Land, LLG	ÁRIA - 41	08009527	14-May-08			Pending
Malaysis	CityCenter Land, LLC	ARIA -43	08008464	14-May-08			Pénding
Mexico	Project CC, LLC **	CITYCENTER & Design - 25	878754	30-Aug-07			Pending
Mexico	Project CC, LLC **	CITYCENTER & Design - 35.	878752	30-Aug-07			Pending
Mexico	Project CC, LLC **	CITYCENTER & Design - 36	878751	30-Aug-07			Pending
Mexico	Project CC, LLC **	CITYCENTER & Design - 37	878750	30-Aug-07			Pending
Mexico	Project CC, LLC **	CITYCENTER & Design - 41	878749	30-Aug-07			Pending
Mexico	Project CC, LLC **	CITYCENTER & Design - 43	878748	30-Aug-07			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Mexico	Project CC, LLC	CITYCENTER & Design - 44	878753	30-Aug-07			Pending
Mexics	CityCenter Land, LLC	ARIA - 25	933751	14-May-08			Pending
Mexico	CityCenter Land, LLC	ARIA - 41	933749	14-May-08			Pending
Mexico	CityCenter Land, LLC	ARIA - 43	933748	14-May-08			Pending
Nevada	CityCenter Land, LLC	PROJECT CITYCENTER - 100			SM200603996 27-44	22-Jun-06	Registered
Nevada	CityCenter Land, LLC	PROJECT CITYCENTER & Design - 100	·		SM200803998 28-66	22-Jun-08	Registered
Nevada	CityCenter Land, LLC	PROJECT CITYCENTER - 103			SM200603996 29-66	22-Jun-06	Registered
Nevada	CityCenter Land, LLC	PROJECT CITYCENTER & Design - 103			SM200603996 30-98	22-Jun-06	Registered
Pánama	Project CC, LLC **	CITYCENTER & Design - 36	184408-01	24-Aug-07			Published
Panamia	CityCenter Land, LLC	ARIA - 25	171117-01	15-May-08			Published
Panama	CltyCenter Land, LLC	ARIA - 41	171114-01	15-May-08			Published
Panama	CityCenter Land, LLC	ARIA - 43	171115-01	15-May-08			Published
Panema	Project CC, LLC **	CITYCENTER & Design - 25	164398-01	24-Aug-07	164398	11-Jun-08	Registered
Panama	Project CC, LLC **	CITYCENTER & Design - 35	164409-01	24-Aug-07	164409	11-Jun-08	Registered
Panama	Project CC, LLC **	CITYCENTER & Design - 37	164406-01	24-Aug-07	164406	11-Jun-06	Registered
Paname	Project CC, LLC **	CITYCENTER & Design - 41	166405-01	24-Aug-07	186405	11-Jun-08	Registered
Panama	Project CC, LLC **	CITYCENTER & Design - 43	164403-01	24-Aug-07	164403	11-Jun-06	Registered
Panama	Project CC, LLC **	CITYCENTER & Design - 44	164400-01	24-Aug-07	164400	11-Jun-08	Registered

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Peru	CityCenter Land, LLC	ARIÁ - 25	353428-2008	8-May-08			Pending
Peru	CityCenter Land, LLC	ARIA - 41	353430-2008	8-May-08			Pending
Peru	CityCenier Land, LLC	ARIA - 43	353429-2008	8-May-08			Pending
Peru	Project CC, LLC **	CITYCENTER & Design - 36	325676-2007	21-Aug-07			Published
Peru	Project CG, LLC **	CITYCENTER & Design - 37	325877-2007	21-Aug-07	52322	21-Aug-08	Granted
Peru	Project CC, LLC **	CITYCENTER & Design - 25	325874-2007	21-Aug-07	136138	7-Mar-08	Registered
Peru	Project CC, LLC **	CITYCENTER & Design - 35	325875-2007	21-Aug-07	049779	7-Mer-08	Registered
Peru	Project CC, LLC **	CITYCENTER & Design - 41	325878-2007	21-Aug-07	049780	7-Mar-08	Registered
Peru	Project CC, LLC **	CITYCENTER & Design - 43	325879-2007	21-Aug-07	049781	7-Mar-08	Registered
Peru	Project CC, LLC **	CITYCENTER & Design - 44	325880-2007	21-Aug-07	049491	28-Feb-08	Registered
Philippines	CityCenter Land, LLC	ARIA - 25, 41, 43	4-2008- 005501	9-May-06			Pending
Philippines	Project CC, LLC **	CITYCENTER & Design	04-2007- 000000	21-Aug-07			Published
Singapore	Project CC, LLC **	CITYCENTER & Design	A0009251	16-Aug-07			Pending
Singapore	CityCenter Land, LLC	ARIA - 25, 41, 43	T0806549A	21-May-08			Pending
Singapore	Project CC, LLC **	CITYCENTER & DESIGN - 38, 37	T0718172B	4-Sep-07	T0718172B	22-May-08	Registered
Taiwan	Project CC, LLC ⁴⁴	CITYCENTER & Clesign - 25, 35, 35, 37, 41, 43, 44	96040580	27-Aug-07			Pending
Talwan	CityCenter Land, LLC	ARIA - 25, 41, 43	97021575	8-May-06			Pending
Thailand	Project CC, LLC **	CITYCENTER & Design - 36	671316	24-Aug-07			Pending
Theiland	Project CC, LLC **	CITYCENTER & Design - 37	671317	24-Aug-07			Pending

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COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Theffend	Project-CC, LLC **	CITYCENTER & Design - 41	671318	24-Aug-07			Pending
Thailand	Project CC, LLC **	CITYCENTER & Design - 43	671319	24-Aug-07			Pending
Thelland	Project CC, LLC **	CITYCENTER & Design - 44	671320	24-Aug-07			Pending
Theliand	CityCenter Land, LLC	ARIA - 25	695954	21-May-06			Pending
Thalland	CityCenter Land, LLC	ARIA - 41	695955	21-May-08			Pending
Thailend	CityCenter Land, LLC	ARIA - 43	695956	21-May-08		`	Pending
Theliand	Project CC, LLC **	CITYCENTER & Design - 35	671315	24-Aug-07			Published
Turkey	Project CC, LLC **	CITYCENTER & Design	A0009251	16-Aug-07			Pending
Turkey	Project-CC, LLC **	CITYCENTER & DESIGN - 36, 37	2007/45404	22-Aug-07			Pending
Turkey	CityCenter Land, LLC	ARIA - 25, 41, 43	2008/28443	13-May-08			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 25	100253	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 35	100254	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 36	100255	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 37	100256	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 41	100257	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 43	100258	20-Sep-07			Pending
United Arab Emirates	Project CC, LLC **	CITYCENTER & Design - 44	100259	20-Sep-07			Pending
United Arab Emirates	CityCenter Land, LLC	ARIA - 25	112488	1'1-May-08			Pending
United Arab Emirates	CityCenter Land, LLC	ARIA - 41	112469	11-May-08			Pending

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COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE.	REG. NO.	REG. DATE	STATUS
United Arab Emirates	CityCenter Land, LLC	ARIA - 43-	112470	11-May-08			Pending
United Kingdom	CityCenter Land, LLC	ARIA-41, 43	2485095	25-Apr-08			Pending
United States of America	CityCeinter Land, LLC	PROJECT CITYCENTER LAS VEGAS & Design - 36	78/886240	17-May-06			Pending
United States of America	CityCenter Land, LLC	ARIA - 3	77/445980	11-Apr-08			Pending
United States of America	CityCenter Land, LLC	JPM - 43	77/484617	2-May-06			Pending
United States of America	CityCenter Land, LLC	ARIA - 6	77/445961	11-Apr-08			Pending
United States of America	CityCenter Land, LLC	ARIA - 21	77/445963	11-Apr-08			Pending
United States of America	CityCenter Land, LLC	ARIA - 35	77/445966	11-Apr-08			Pending
United States of Americs	CityCenter Land, LLC	ARIA - 41	77/445976	11-Apr-08			Pending
United States of America	CityCenter Land, LLC	ARIA - 43	77/445978	11-Apr-08			Pending
United States of America	ChyCenter Land, LLC	JEAN-GEORGES STEAKHOUSE - 43	77/484612	2-May-08			Pending
United States of America	CityCenter Land,	BLOSSOM - 43	77/464693	2-May-08			Pending
United States of America	CityCenter Land, LLC	PAPILLION - 35	77/570446	15-Sep-08			Pending
United States of America	CityCenter Land, LLC	ELEMENTS - 35	77/570447	15-Sep-08			Pending
United States of America	CityCenter Land, LLC	RADIANCE - 36	77/570450	15-Sep-08			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Linited States of America	CityCenter Land, LLC	ARIA & DESIGN - 41	77/583780	5-Sep-08			Pending
United States of America	CityCenter Land, LLC	ARIA & DESIGN - 43.	77/563799	5-Sep-08			Pending
United States of America	CityCenter Land, LLC	THE SPA AT ARIA - 44	77/560769	2-Sep-08			Pending
United States of America	CityCenter Land, LLC	SCOOPS & SPRINKLES - 43	77/589223	12-Sep-08			Pending
United States of America	CityCenter Land, LLC	CITYCENTER - 14	78/886166	17-May-08			Published
United States of Americs	CityCenter Land, LLC	CITYCENTER - 18	78/886169	17-May-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 18	78/886 173	17-May-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 21	78/886176	17-Ney-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 24	78/888181	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 25	78/686182	17-May-08			Published
United, States of America	CityCenter Land,	CITYCENTER - 6	76/886165	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 3	78/886158	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 36	78/896186	17-May-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 38	78/966198	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 39	78/886200	17-May-08			Published

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COUNTRY	OWNER	TRADEMARK	APP. NO.	DATE	REG. NO.	DATE	STATUS
United States of America	CityCenter Land, LLC	CITYCENTER - 41	78/886202	17-May-08			Published .
United States of America	CityCenter Land, LLC	CITYCENTER - 43	78/886204	17-May-06			Published
United States of Anvertor	CityCenter Land, LLC	CITYCENTER - 44	78/886209	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER - 45	76/886211	17-May-06			Published
United States of America	City/Center Land, LLC	CITYCENTER & Design - 3	78/886213	17-May-06	-		Published
United States of America	CityCenter Land,	CITYCENTER & Design - 6	78/866218	17-May-06			Published
United States of America	CityCenter Land,	CITYCENTER & Design - 14	78/888221	17-May-06			Published .
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 18	78/888224	17-May-08		·	Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 18.	78/886228	17-May-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 21	78/886230	17-May-06			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 24	78/686232	17 -May- 06			Published
United States of Americs	CityCenter Land, LLC	CITYCENTER & Design - 25	78/886234	17-Mey-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 35	78/886238	17-May-06			Published
United States of America	CityCenter Land, LLC	GITYCENTER & Design - 36	78/886243	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 37	78/898247	17-May-08			Published

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COUNTRY	OWNER	TRADEMARK	APP. NO.	DATE	REG. NO.	DATE	STATUS
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 38	78/886262	17-May-06			Published
United States of American	CityCenter Land, LLC	CITYCENTER'S Design - 38	78/886265	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 41	78/886270	17-May-06			Published
United States of America	City:Ceriter Land, LLC	CITYCENTER & Design - 43	78/886276	17-May-08			Published
United States of America	City/Center Land, LLC	CITYCENTER & Disign - 44	78/886280	17-May-08			Published
United States of America	CityCenter Land, LLC	CITYCENTER & Design - 45	78/885283	17-May-08			Published
United States of America	CityCenter Land, LLC	PROJECT CITYCENTER LAS VEGAS & Design - 37	78/888245	17-May-08			Published
United States of America	CityCenter Land, LLC	VOARA -3	78/964394	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA-6	78/964413	30-Aug-08			Published
United States of America	CityCenter Land,	VDARA - 14	78/964386	30-Aug-08			Published
United States of America	CityCenter Land, LLC	VDÁRA - 18	78/964372	30-Aug-08			Published
United States of America	CityCenter Land, LLC	VDARA - 18	78/964384	30-Aug-06			Published
United States of America	City/Center Land, LLC	VDARA - 21	78/964385	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 24	78/964421	30-Aug-08			Published
United States of Americs	CityCenter Land,	VDARA - 25	78/954388	30-Aug-08			Published

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Uritied States of America	CityCenter Land, LLC	VDARA - 35	78/984392	30-Aug-06			Published
United States of America	CityCenter Land,	VDARA - 38	76/964395	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 37	78/984399	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 38	78/964401	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 39	78/984424	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 43	78/984407	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VDARA - 44	78/984409	30-Aug-08			Published
United States of America	CityCenter Land, LLC	VDARA - 41	78/964402	30-Aug-06			Published
United States of America	CityCenter Land, LLC	VEER - 38	78/970514	5-Sep-06			Published
United States of America	CityCenter Land, LLC	VDARA - 45	77/002708	19-Sep-06			Published
United States of America	CityCenter Land, LLC	VÉER - 37	77/079809	10-Jan-07			Published
United States of America	CityCenter Land, LLC.	VEER-3	77/085101	17-Jan-07			Published
United States of America	CityCeinter Land, LLC	VEER - 14	77/085174.	17-Jan-07			Published
United States of America	CityCenter Land, LLC	VEER - 21	77/085184	17-Jen-07			Published
United States of America	CityCenter Land, LLC	VEER - 24	77/085189	17-Jan-07			Published

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
United States of America	CityCenter Land, LLC	THE CRYSTALS- 35	77/205516	13-Jun-07			Published
United States of America	CityCenter Land, LLC	CITYCENTER LAS VEGAS & Design - 35	77/175972	8-May-07			Published
United States of America	CityCenter Land; LLC	THE NATURE OF LUXURY - 35 & 36	77/214497	25-Jun-07			Published
United States of America	CityCenter Land, LLC	THE CRYSTALS -	77/205521	13-Jun-0?			Published
United States of America	CityCenter Land, LLC	THE NATURE OF LUXURY - 41 & 43	77/214500	25-Jun-07			Published
United States of America	CityCenter Land,	CITYCENTER THE NATURE OF LUXURY - 35 & 36	77/214491	25-Jun-07			Published
United, States of Americs	CityCenter Land, LLC	CITYCENTER THE NATURE OF LUXURY - 41 & 43	77/214494	25-Jun-07			Published
United. States of America	CityCenter Land, LLC	ARIA - 18	77/445962	11-Apr-08			Published
United States of America	City/Center Land, LLC	ARIA - 36	77/445968	11-Apr-08			Published
United States of America	CityCenter Land, LLC	ARIA - 37	77/448586	11-Apr-08			Published
United States of America	CityCenter Land, LLC	ARIA - 38	77/445971	11-Apr-08			Published
United States of America	CityCenter Land, LLC	ARIA - 39	77/445974	11-Apr-08			Published
United States of America	CityCenter Land, LLC	ARIA - 44	77/445980	11-Apr-08			Published
United States of America	CityCenter Land, LLC	ARIÀ - 45	77/445981	11-Apr-08			Published
United States of America	CityCenter Land,	CITYCENTER - 36	78/888189	17-May-06			Suspended

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
United States of America	CityCenter Land, LLC	CITYCENTER - 37	78/888190	17-May-06			Suspended
United States of America	CityCenter Land, LLC	PROJECT CITYCENTER & Design - 36	78/886210	17-May-06			Suspended
United States of America	CityCienter Land, LLC	VEER - 8	77/085187	17-Jan-07			Suspended
United States of America	CityCenter Land, LLC	VEER - 18	77/085181	17-Jan-07			Suspended
United States of America	CityCenter Land, LLC	ARIA - 24	77/445964	11-Apr-08			Suspended
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	HARMON HOTEL - 25	77/002879	19-Sep-06			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	HARMON HOTEL - 35, 41	77/002886	19-Sap-06			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	HARMON HOTEL - 37	77/002863	19-Sep-06			Pending
Unitled States of America	CityCenter Lend, LLC & The Harmon Hotel, LLC	HARMON HOTEL - 44	77/002887	19-Sep-06			Pending
United States of America	ChyCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 14	77/438560	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 16	77/438562	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 18	77/452555	18-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 21	77/438565	2-Apr-08	-		Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 24	77/438568	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 25	77/452560	18-Apr-08			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO;	FILING DATE	REG. NO.	REG. DATE	STATUS
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 28	77/438570	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 37	77/452562	18-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 38	77/438572	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 39	77/438574	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 41	77/452564	18-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 43.	77/452568	18-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 44	77/438576	2-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON - 45	77/452569	18-Apr-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylizad) - 16	77/479557	20-May-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 18-	77/479636	20-Mey-08			Pending
United States of America	CityCenter Land, Li.C & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 21	77/479848	20-May-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 24	77/479649	20-Msy-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 25	77/479653	20-May-08			Pending
United States of America-	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 28	77/479858	20-May-08			Pending

COUNTRY	OWNER	TRADEMARK	APP. NO.	FILING DATE	REG. NO.	reg. Date	STATUS
United States of America	CliyCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES. (Stylized) - 36	77/479404	20-May-08			Pending
United States of America	CityCenter Land, LLC & The Harmont Hotel, LLC	THEHARMON HOTEL, SPÁ & RES(DENCES (Stylized) - 38	77/479867-	20-May-08			Pending
United States of America	CityCenter Land, LLC & The Hermon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 39	77/479658	20-May-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylizad) - 41	77/479661	20-May-08			Pending
United States of America	ClinCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) - 43	77/354586	16-Dec-07			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Sylized) - 44	77/479864	20-May-08			Pending
United States of America	CityCenter Land, LLC& The Hermon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylizad) -14	77/479530	20-Mey-08			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL, SPA & RESIDENCES (Stylized) -37	77/479524	20-May-06			Pending
United States of America	CityCenter Land, LLC & The Harmon Hotel, LLC	THEHARMON HOTEL SPA & RESIDENCES (Stylized) 45	77/479417	20-May-08			Pending
United States of America	CityCenter Land, LLC	ARIA	78/478414	9-Mar-04			Pending

^{**} These applications cannot be assigned to CityCenter Land, LLC until they are registered, but once they are registered each will be assigned to CityCenter Land, LLC.

SCHEDULE 2 TO SECURITY AGREEMENT

Existing and Pending Patents

None.

SCHEDULE 3 TO SECURITY AGREEMENT

Equity Interests

Equity Interests NAME OF ISSUER CityCenter Vdara Development, LLC, a Nevada limited liability company	NAME OF OWNER CityCenter Land, LLC	CERTIFICATE NUMBER N/A (uncertificated)	NUMBER OF SHARES	PERCENTAGE OF TOTAL EQUITY INTERESTS
CityCenter Veer Towers Development, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
CityCenter Harmon Development, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
CityCenter Boutique Residential Development, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
Aria Hotel & Casino Holdings, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
The Crystals at CityCenter, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
CityCenter Harmon Hotel Holdings, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%
CityCenter Boutique Hotel Holdings, LLC, a Nevada limited liability company	CityCenter Land, LLC	N/A (uncertificated)	100%	100%

SCHEDULE 4 TO SECURITY AGREEMENT

Existing and Pending Copyrights

GRANTOR	Country	TITLE	REG. NO.	REG. DATE	Status
CityCenter Land, LLC	United States	CityCenter Design	VA0001625943	24-Jan-08	Registered
CityCenter Land, LLC	United States	CITYCENTER LINE ART ADVERTISEMENT #1	VA0001625941	24-Jan-08	Registered
CityCenter Land, LLC	United States	CITYCENTER LINE ART ADVERTISEMENT #2	VA0001625946	24-Jan-08	Registered
CityCenter Land, LLC	United States	CITYCENTER LINE ART ADVERTISEMENT #3	VA0001625938	24-Jan-08	Registered
CityCenter Land, LLC	United States	CITYCENTER LINE ART ADVERTISEMENT #4	VA0001625936	24-Jan-08	Registered
CityCenter Land, LLC	United States	CITYCENTER LINE ART ADVERTISEMENT #5	VA0001625937	24-Jan-08	Registered

SCHEDULE 5 TO SECURITY AGREEMENT

Actions, Suits, Proceedings or Investigations Pending or Threatened In Writing Against Grantor
None.



UNITED STATES PATENT AND TRADEMARK OFFICE

Union Secretary of Commerce for Intellictual Property and Director of the United States Patent and Trademark Office



OCTOBER 20. 2008

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SHEPPARD, MULLIN, RICHTER 4 HAMPTON LLP 333 S. HOPE ST., 48TH FLOOR ATTN: J. CRAVIT2 LOS ANGELES, CA 90071

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

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PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONFACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT SERVICES BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 10/16/2008 REEL/FRAME: 003871/0791 NUMBER OF PAGES: 51

BRIEF: SECURITY INTEREST DOCKET NUMBER: 0BN1-133641

ASSIGNOR:

CITYCENTER LAND, LLC

DOC DATE: 10/03/2008 CITIZENSHIP: NEVADA ENTITY: Limited Liability

Company

ASSIGNEE:

BANK OF AMERICA, N.A., AS
COLLATERAL AGENT FOR THE FIRST
LIEN SECURED PARTIES
901 MAIN ST., 14TH FLOOR
MAIL CODE; TX1-492-14-11
DALLAS, TEXAS 75202-3714

CITIZENSHIP: UNITED STATES ENTITY: NATIONAL BANK

003871/0791 PAGE 2 ·

APPLICATION NUMBER: 78086240 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: PROJECT CITYCENTER LAS VEGAS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77445960 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77464617 FILING DATE: 05/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: JPM

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445961 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: AREA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445963 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARTA

DRAWING TYPE: WORDS, LEFTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445966 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445976 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445978 FILING DATE: 04/11/2008

REGISTRATION NUMBER; ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77464612 FILING DATE: 05/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: JEAN-GEORGES STEAKHOUSE

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APPLICATION NUMBER: 77464693 FILING DATE: 05/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: BLOSSOM

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77570446 FILING DATE: 09/15/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: PAPELLION

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77570447 FILING DATE: 09/15/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ELEMENTS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77570450 FILING DATE: 09/15/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: .RADIANCE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77563780 FILING DATE: 09/05/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 77563799 FILING DATE: 09/05/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 77560769 FILING DATE: 09/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THE SPA AT ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77569223 FILING DATE: 09/12/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: SCOOPS & SPRINKLES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886166 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

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APPLICATION NUMBER: 78886169 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886173 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886176 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886181 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886182 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886165 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CPTYCENTER

DRAMING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886158 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886186 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886198 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

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APPLICATION NUMBER: 78886200 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886202 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78896204 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CFTYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886209 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886211 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886213 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886218 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886221 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886224 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

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APPLICATION NUMBER: 78886229 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886230 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886232 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886234 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886238 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78896243 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886247 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886262 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886265 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

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APPLICATION NUMBER: 78886270 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886276 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78986280 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78886283 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78686245 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: PROJECT CITYCENTER LAS VEGAS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 78964394 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964413 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964366 FILING DATE: 08/30/2006

REGISTRATION NUMBER; ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964372 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

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APPLICATION NUMBER: 78964384 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964385 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964421 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964388 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964392 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964395 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964399 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964401 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964424 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

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APPLICATION NUMBER: 78964407 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964409 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78964402 FILING DATE: 08/30/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VDARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78970514 FILING DATE: 09/08/2006 REGISTRATION NUMBER: 3494160 ISSUE DATE: 08/26/2008

MARK: VEER

DRAWING TYPE: WORDS, LEFFERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77002706 FILING DATE: 09/19/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEARA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77079809 FILING DATE: 01/10/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77085101 FILING DATE: 01/17/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77085174 FILING DATE: 01/17/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LEFTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77085184 FILING DATE: 01/17/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

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APPLICATION NUMBER: 77085189 FILING DATE: 01/17/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77205516 FILING DATE: 06/13/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: THE CRYSTALS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77175972 FILING DATE: 05/08/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK! CITYCENTER LAS VEGAS-

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77214497 FILING DATE: 06/25/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: THE NATURE OF LUXURY

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77205521 FILING DATE: 06/13/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: THE CRYSTALS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77214500 FILING DATE: 06/25/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: THE NATURE OF LUXURY

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77214491 FILING DATE: 06/25/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER THE NATURE OF LUXURY

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77214494 FILING DATE: 06/25/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK; CITYCENTER THE NATURE OF LUXURY

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445962 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

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APPLICATION NUMBER: 77445968 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77446586 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445971 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: AREA

DRAWING TYPE: WORDS, LETTERS; OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445974 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445980 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445981 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARZA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886189 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78886190 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 78986210 FILING DATE: 05/17/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: PROJECT CITYCENTER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

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APPLICATION NUMBER: 77085167 FILING DATE: 01/17/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77095181 FILING DATE: 01/17/2007

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REGISTRATION NUMBER: ISSUE DATE:

MARK: VEER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77445964 FILING DATE: 04/11/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77002879 FILING DATE: 09/20/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: HARMON HOTEL

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77002886 FILING DATE: 09/20/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: HARMON HOTEL

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77002883 FILING DATE: 09/20/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: HARMON HOTEL

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77002887 FILING DATE: 09/20/2006

REGISTRATION NUMBER: ISSUE DATE:

MARK: HARMON HOTEL

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438560 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

· MARK: THERARMON

DRAWING TYPE: WCRDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438562 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

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APPLICATION NUMBER: 77452555 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS. LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438565 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438566 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPEICATION NUMBER: 77452560 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEKARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438570 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77452562 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438572 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438574 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77452564 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

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APPLICATION NUMBER: 77452566 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77438576 FILING DATE: 04/02/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77452569 FILING DATE: 04/18/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

APPLICATION NUMBER: 77479557 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479636 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LEFTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479648 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479649 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479653 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479656 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

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APPLICATION NUMBER: 77479404 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479657 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESPOENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479658 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHAPMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LEFFERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479661 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LEFTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77354566 FILING DATE: 12/18/2007

REGISTRATION NUMBER: ISSUE DATE:

MARK: THENARMON HOTEL, SPA & RESIDENCES.

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479664 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479530 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479524 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 77479417 FILING DATE: 05/20/2008

REGISTRATION NUMBER: ISSUE DATE:

MARK: THEHARMON HOTEL SPA & RESIDENCES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

USPTO 10/21/2008 6:05:58 PM PAGE 17/023 Fax SERVER TO: SHEPPARD, MULLIN, RICHTER & HAMPTON LLP COMPANY: 333 S. HOPE ST., 48TH FLOO

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APPLICATION NUMBER: 78478414 FILING DATE: 09/03/2004

REGISTRATION NUMBER: ISSUE DATE:

MARK: ARIA

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN BLOCK FORM

MARCUS KIRK, EMAMINER ASSIGNMENT SERVICES BRANCH PUBLIC RECORDS DIVISION **USPTO**

10/21/2008 6:05:58 PM PAGE 18/023 Fax Server

TO: SHEPPARD, MULLIN, RICHTER & HAMPTON LLP COMPANY: 333-S. HOPE ST., 48TH FLOO

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1 10/16/2008 900118606

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CityCenter Land, LLC	·	10/03/2008	LIMITED LIABILITY COMPANY: NEVADA

RECEIVING PARTY DATA

	Name:	Bank of America, N.A., as Collateral Agent for the First Lien Secured Parties
١	Street Address:	901 Main St., 14th Floor
	internal Address:	Mell Code: TX1-492-14-11
H	City:	Dallas .
١	State/Country:	TEXAS
t	Postel Code:	75202-3714
H	Entity Type:	national bank; UNITED STATES

PROPERTY NUMBERS Total: 127

6888240	
	PROJECT CITYCENTER LAS VEGAS
77445980	ARIA
7484817	JPM
7445981	ARIA
77446963	ARIA
77445966	ARIA
77445978	ARIA
77445978	ARIA
77484812	JEAN-GEORGES STEAKHOUSE
77464693	BLOSSOM
77570448	PAPILLION
77570447	ELEMENT8
77570450	RADIANCE
	7484817 7445983 7445983 7445988 7445978 7445978 7445978 77464612 77464693 77570448

Serial Number:	77563780	ARIA
Serial Number:	77563798	ARIA
Serial Number:	77580769	THE SPA AT ARIA
Serial Number:	77569223	SCOOPS & SPRINKLES
Serial Number:	78886166	CITYCENTER
Serial Number:	78888169	CITYCENTER
Serial Number:	78886173	CITYCENTER
Serial Number:	78888178	CITYCENTER
Serial Number:	78885181	CITYCENTER
Serial Number:	78888182	CITYCENTER
Serial Number:	78886165	CITYCENTER
Serial Number:	78888158	CITYCENTER
Serial Number:	78886186	CITYCENTER
Seriel Number:	78886198	CITYCENTER
Serial Number:	78886200	CITYCENTER
Serial Number:	78886202	CITYCENTER
Serial Number:	78886204	CITYCENTER .
Serial Number:	78886209	CITYCENTER
. Seriai Number:	78866211	CITYCENTER
Serial Number:	76868213	CITYCENTER
Sorial Number:	78886218	CITYCENTER
Serial Number:	78886221	CITYCENTER
Serial Number:	78888224	CITYCENTER
Sorial Number:	78886228	CITYCENTER
Serial Number:	78888230	CITYCENTER
Serial Number:	78888232	CITYCENTER
Serial Number:	78886234	CITYCENTER
Serial Number:	78886238	CITYCENTER
Serial Number:	78886243	CITYCENTER
Sedal Number:	78886247	CITYCENTER
Serial Number:	78886262	CITYCENTER
Serial Number:	78886265	CITYCENTER
Serial Number:	78886270	CITYCENTER
Serial Number:	78866278	CITYCENTER
Serial Number:	78866280	CITYCENTER

Serial Number: 78886283 CITYCENTE	R
Serial Number: 78886245 PROJECT C	ATYCENTER LAS-VEGAS
Serial Number: 78964394 VOARA	
Serial Number: 78064413 VDARA	
Serial Number: 78964366 VOARA	
Serial Number: 78964372 VDARA	
Serial Number: 78964384 VDARA	
Sorial Number: 78964385 VDARA	
Serial Number: 78964421 VDARA	
Serial Number: 78964388 VDARA	
Serial Number: 78984392 VDARA	
Sorial Number: 78984395 VDARA	
Serial Number: 78964399 VDARA	
Serial Number: 78984401 VDARA	
Serial Number: 76864424 VDARA	
Seriel Number: 78984407 VDARA	
Serial Number: 78964408 VDARA	
Serial Number: 78964402 VDARA	
Serial Number: 78970514 VEER	
Serial Number: 77002708 VDARA	
Serial Number: 77079809 VEER	
Serial Number: 77085101 VEER	
Serial Number: 77085174 VEER	·
Seriel Number: 77085184 VEER	
Serial Number: 77085189 VEER	
Seriel Number: 77208518 THE CRYS	TALS
Serial Number: 77175972 CITYCENT	ER LAS VEGAS
Serial Number: 77214497 THE NATU	RE OF LUXURY
Seriel Number: 77206521 THE CRYS	TALS
Serial Number; 77214500 THE NATU	RE OF LUXURY
Serial Number: 77214481 CRTYCENT	ER THE NATURE OF LUXURY
Serial Number: 77214494 CITYCENT	ER THE NATURE OF LUXURY
Serial Number: 77445962 ARIA	
Serial Number: 77445968 ARIA	

Serial Number:	77445971	Jaria 1
Serial Number:	77445974	ARIA
		
Serial Number:	77445980	ARIA
Serial Number:	77445981	ARIA
Serial Number:	76566189	CITYCENTER
Serial Number:	78886190	CITYCENTER
Serial Number:	76866210	PROJECT CITYCENTER .
Serial Number:	77065187	VEER
Serial Number:	77085181	VEER
Serial Number:	77445984	ARIA
Serial Number:	77002879	HARMON HOTEL
Serial Number:	77002886	HARMON HOTEL
Serial Number:	77002883	HARMON HOTEL
Serial Number:	77002887	HARMON HOTEL
Serial Number:	77438560	THEHARMON
Seriai Number:	77438562	THEHARMON
Serial Number:	77452555	THEHARMON
. Serial Number:	77438565	THEHARMON
Serial Number:	77438568	THEHARMON
Serial Number:	77452560	THEHARMON
Serial Number:	77438570	THEHARMON
Serial Number:	77462562	THEHARMON .
Serial Number:	77438572	THEHARMON
Serial Number:	77438574	THEHARMON
Serial Number;	77452584	THEHARMON
Seriel Number:	77452566	THEHARMON
Serial Number:	77438576	THEHARMON
Serial Number:	77452589	THEHARMON
Serial Number:	77479557	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479636	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479848	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479649	THEHARMON HOTEL SPA & RESIDENCES
Seriel Number:	77479653	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479858	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479404	THEHARMON HOTEL SPA & RESIDENCES
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TO: SHEPPARD, MULLIN, RICHTER & HAMPTON LLP COMPANY: 333 S. HOPE ST., 48TH FLOO

Serial Number:	77479657	THEHARMON HOTEL SPA & RESIDENCES
Serisi Number:	77479658	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479881	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77354588	THEHARMON HOTEL, SPA & RESIDENCES
Serial Number:	77479884	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	77479530	THEHARMON HOTEL SPA & RESIDENCES
Serial Number;	77479524	THEHARMON HOTEL SPA & RESIDENCES
Sedal Number:	77479417	THEHARMON HOTEL SPA & RESIDENCES
Serial Number:	78478414	ARIA

CORRESPONDENCE DATA

Fax Number:

(213)443-2926

Correspondence will be sent via US-Mail when the fax alternat is unsuccessful.

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USPTO

213-617-5483

Email:

jcravitz@sheppardmullin.com

Correspondent Name:

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Address Line 1:

333 S. Hope St., 48th Floor

Address Line 2:

Attn: J. Cravitz

Address Line 4:

Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	0BN1-133641
NAME OF SUBMITTER:	Julia Cravitz
Signature;	fjulie cravitz/
Date;	10/16/2008

Total Attachments: 45

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